Monthly Indicators

Great Plains Regional MLS

July 2026

U.S. existing-home sales declined 2.4% from the previous month to a seasonally adjusted annual rate of 4.09 million units, according to the National Association of REALTORS® (NAR). Regionally, sales increased in the Northeast but declined in the West, South, and Midwest. Compared to a year earlier, existing-home sales rose 2.8%, with gains in the Midwest, South, and West while remaining unchanged in the Northeast.

New Listings decreased 4.4 percent for New Construction and 6.6 percent for Existing Homes. Pending Sales decreased 7.5 percent for New Construction and 6.8 percent for Existing Homes. Inventory decreased 2.8 percent for New Construction and 2.3 percent for Existing Homes.

Median Closed Price increased 1.8 percent for New Construction and 5.0 percent for Existing Homes. Days on Market increased 6.7 percent for New Construction but remained flat for Existing Homes. Months Supply of Inventory decreased 6.3 percent for New Construction and 9.1 percent for Existing Homes.

Nationally, the median existing-home price hit a new record of $440,600, a 1.8% increase from a year earlier, NAR reported. Home prices have now increased on an annual basis for 36 consecutive months, reflecting continued demand despite inventory remaining below historically balanced levels. Heading into July, there were 1.56 million properties for sale, down 0.6% month-over-month but up 1.3% from the same period last year, representing a 4.6-month supply at the current sales pace. Homes spent a median of 28 days on the market, with first-time homebuyers accounting for 33% of home purchases.

Quick Facts

- 5.4%	+ 4.7%	- 2.5%
Change in **Closed Sales** All Properties	Change in **Median Closed Price** All Properties	Change in **Homes for Sale** All Properties

This report covers residential real estate activity in the Great Plains Regional MLS service area. Percent changes are calculated using rounded figures.

New Construction Overview

Key metrics by report month and for year-to-date (YTD) starting from the first of the year. New Construction properties only.

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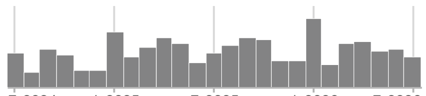
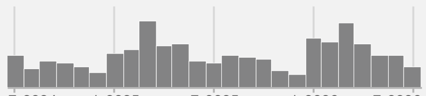
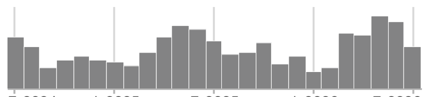
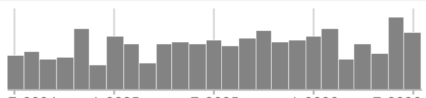
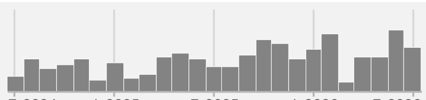
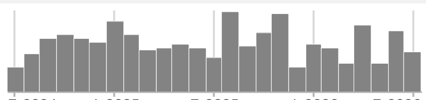
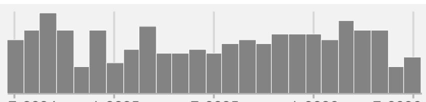
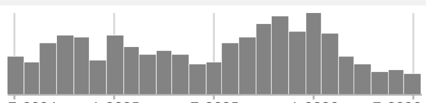
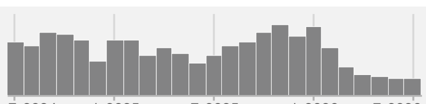
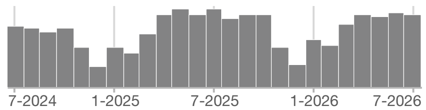
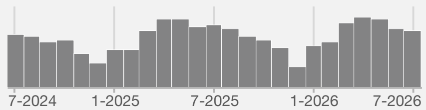
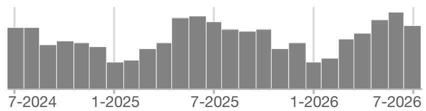
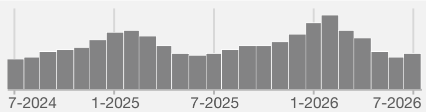
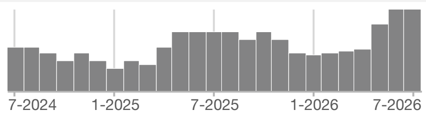
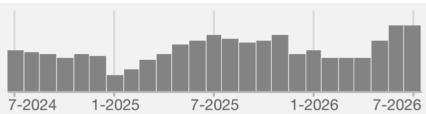
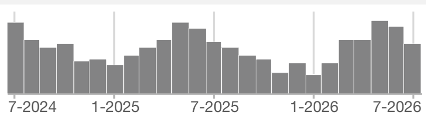
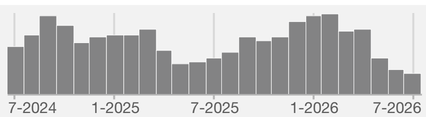
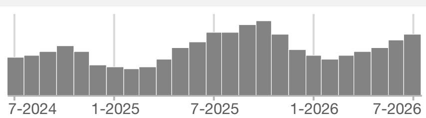
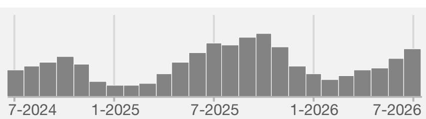
Key Metrics	Historical Sparkbars	7-2025	7-2026	% Change	YTD 2025	YTD 2026	% Change
New Listings		388	**371**	- 4.4%	2,944	**2,990**	+ 1.6%
Pending Sales		186	**172**	- 7.5%	1,635	**1,675**	+ 2.4%
Closed Sales		234	**217**	- 7.3%	1,556	**1,618**	+ 4.0%
Days on Market Until Sale		60	**64**	+ 6.7%	79	**71**	- 10.1%
Median Closed Price		$434,925	**$442,950**	+ 1.8%	$429,990	**$434,610**	+ 1.1%
Average Closed Price		$473,465	**$499,086**	+ 5.4%	$478,021	**$492,997**	+ 3.1%
Percent of List Price Received		100.3%	**100.4%**	+ 0.1%	100.6%	**100.5%**	- 0.1%
Housing Affordability Index		84	**83**	- 1.2%	85	**85**	0.0%
Inventory of Homes for Sale		1,310	**1,273**	- 2.8%	—	**—**	—
Months Supply of Inventory		6.3	**5.9**	- 6.3%	—	**—**	—

Existing Homes Overview

Key metrics by report month and for year-to-date (YTD) starting from the first of the year. Existing Homes properties only.

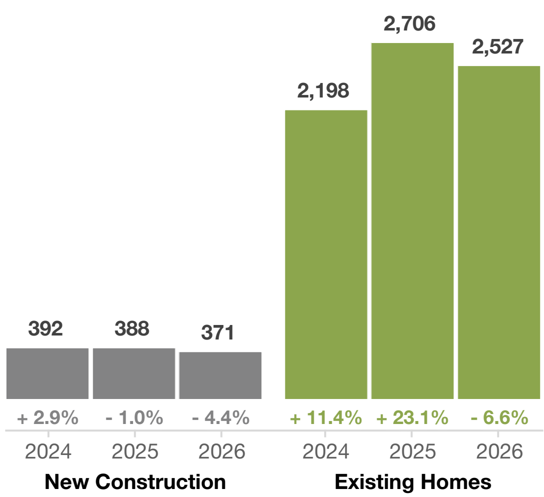
GREAT PLAINS REGIONAL MLS

Key Metrics	Historical Sparkbars	7-2025	7-2026	% Change	YTD 2025	YTD 2026	% Change
New Listings		2,706	**2,527**	- 6.6%	15,560	**15,896**	+ 2.2%
Pending Sales		1,521	**1,417**	- 6.8%	9,833	**10,102**	+ 2.7%
Closed Sales		1,589	**1,508**	- 5.1%	9,031	**9,362**	+ 3.7%
Days on Market Until Sale		16	**16**	0.0%	19	**21**	+ 10.5%
Median Closed Price		$300,000	**$315,000**	+ 5.0%	$290,000	**$300,000**	+ 3.4%
Average Closed Price		$355,746	**$370,546**	+ 4.2%	$335,796	**$346,387**	+ 3.2%
Percent of List Price Received		98.8%	**98.7%**	- 0.1%	98.8%	**98.8%**	0.0%
Housing Affordability Index		122	**117**	- 4.1%	126	**123**	- 2.4%
Inventory of Homes for Sale		2,779	**2,714**	- 2.3%	—	**—**	—
Months Supply of Inventory		2.2	**2.0**	- 9.1%	—	**—**	—

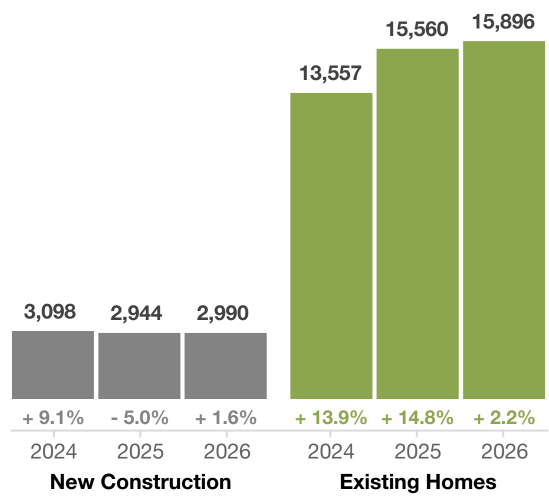
New Listings

A count of the properties that have been newly listed on the market in a given month.

July

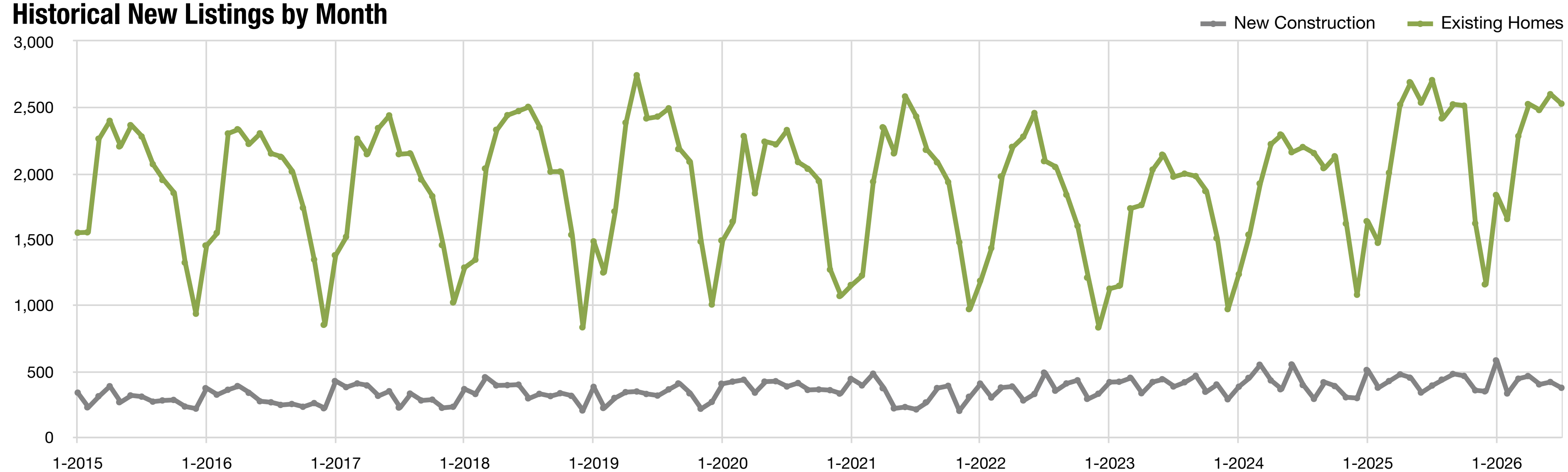


Year to Date



New Listings	New Construction	Year-Over-Year Change	Existing Homes	Year-Over-Year Change
Aug-2025	433	+ 50.9%	2,415	+ 12.2%
Sep-2025	476	+ 15.3%	2,522	+ 23.7%
Oct-2025	461	+ 20.1%	2,512	+ 18.0%
Nov-2025	352	+ 17.7%	1,619	+ 0.1%
Dec-2025	344	+ 17.4%	1,156	+ 7.3%
Jan-2026	579	+ 14.4%	1,834	+ 12.2%
Feb-2026	328	- 11.8%	1,652	+ 12.3%
Mar-2026	440	+ 4.3%	2,281	+ 13.9%
Apr-2026	460	- 2.7%	2,524	+ 0.2%
May-2026	397	- 11.4%	2,479	- 7.8%
Jun-2026	415	+ 23.9%	2,599	+ 2.5%
Jul-2026	**371**	**- 4.4%**	**2,527**	**- 6.6%**
12-Month Avg	421	+ 9.4%	2,177	+ 6.3%

Historical New Listings by Month



Pending Sales

A count of the properties on which offers have been accepted in a given month.

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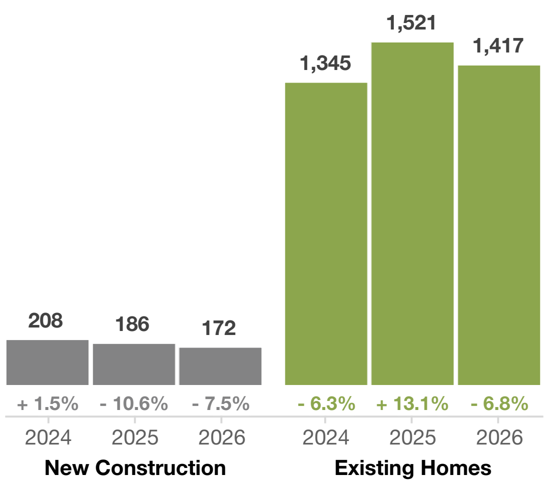
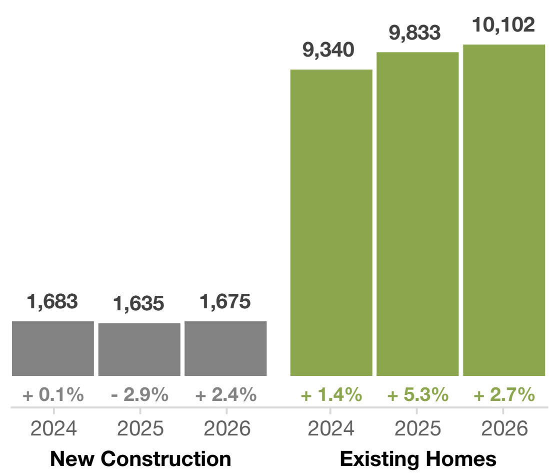
July

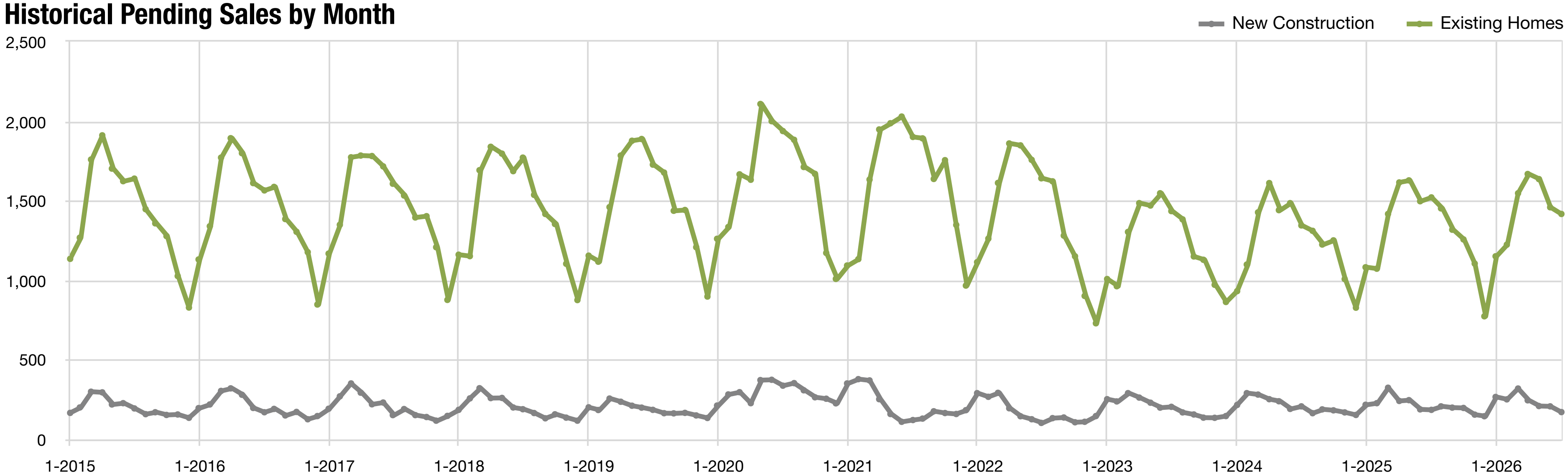


Year to Date



Pending Sales	New Construction	Year-Over-Year Change	Existing Homes	Year-Over-Year Change
Aug-2025	208	+ 26.1%	1,452	+ 10.8%
Sep-2025	200	+ 5.8%	1,318	+ 7.6%
Oct-2025	198	+ 8.2%	1,257	+ 0.5%
Nov-2025	156	- 8.2%	1,105	+ 9.6%
Dec-2025	146	- 5.2%	774	- 6.5%
Jan-2026	267	+ 22.5%	1,151	+ 6.4%
Feb-2026	252	+ 10.5%	1,224	+ 14.1%
Mar-2026	320	- 1.5%	1,547	+ 9.2%
Apr-2026	246	+ 1.7%	1,668	+ 3.3%
May-2026	210	- 15.0%	1,636	+ 0.5%
Jun-2026	208	+ 10.1%	1,459	- 2.5%
Jul-2026	**172**	**- 7.5%**	**1,417**	**- 6.8%**
12-Month Avg	215	+ 3.4%	1,334	+ 3.6%

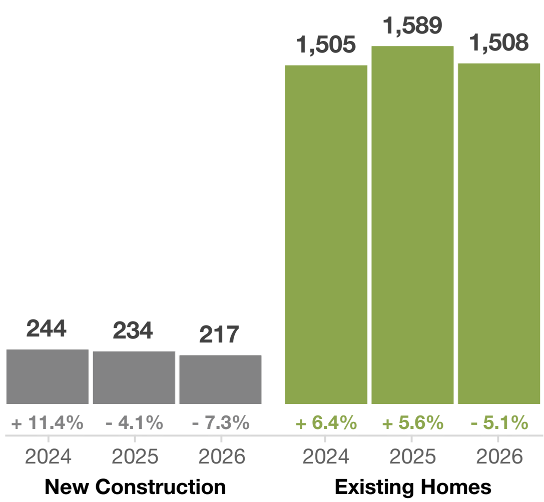
Historical Pending Sales by Month



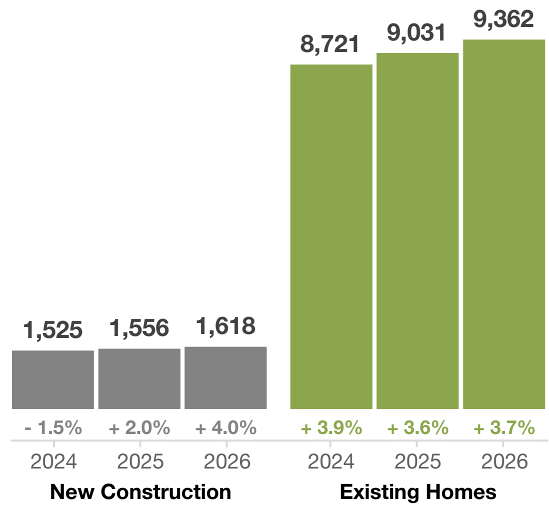
Closed Sales

A count of the actual sales that closed in a given month.

July

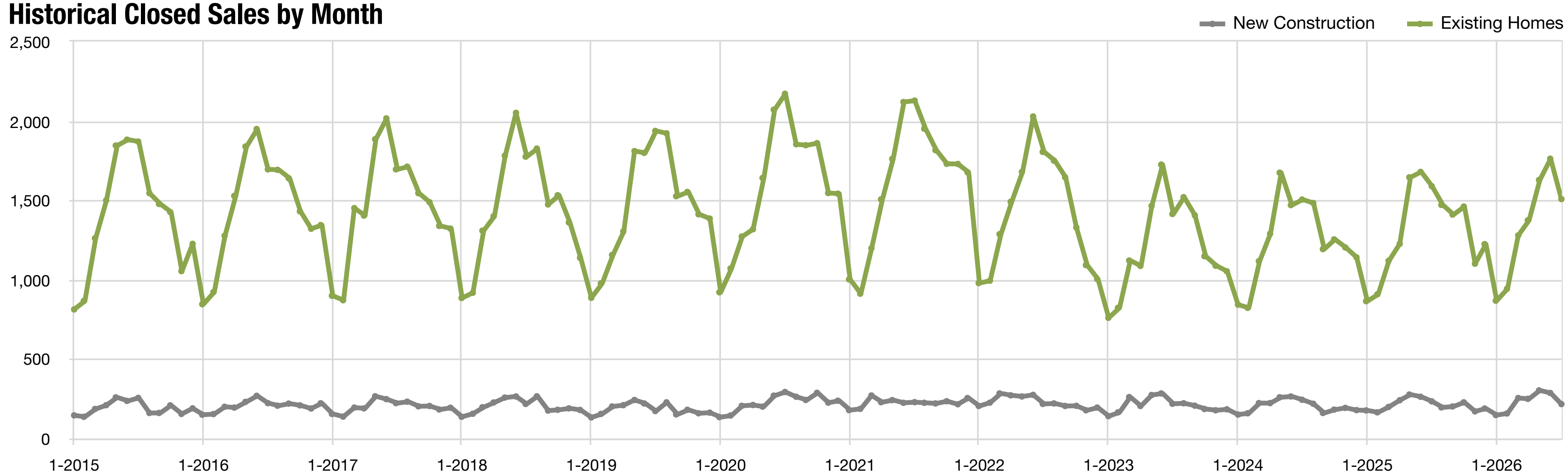


Year to Date



Closed Sales	New Construction	Year-Over-Year Change	Existing Homes	Year-Over-Year Change
Aug-2025	196	- 10.5%	1,471	- 0.8%
Sep-2025	202	+ 25.5%	1,410	+ 18.2%
Oct-2025	228	+ 25.3%	1,461	+ 16.5%
Nov-2025	171	- 11.4%	1,101	- 8.5%
Dec-2025	189	+ 5.6%	1,224	+ 7.3%
Jan-2026	148	- 16.4%	868	+ 0.3%
Feb-2026	158	- 4.2%	943	+ 3.9%
Mar-2026	255	+ 28.1%	1,279	+ 14.3%
Apr-2026	250	+ 3.7%	1,374	+ 12.1%
May-2026	303	+ 9.4%	1,628	- 1.0%
Jun-2026	287	+ 9.1%	1,762	+ 4.9%
Jul-2026	**217**	**- 7.3%**	**1,508**	**- 5.1%**
12-Month Avg	217	+ 4.3%	1,336	+ 4.8%

Historical Closed Sales by Month



Days on Market Until Sale

Average number of days between when a property is listed and when an offer is accepted in a given month.

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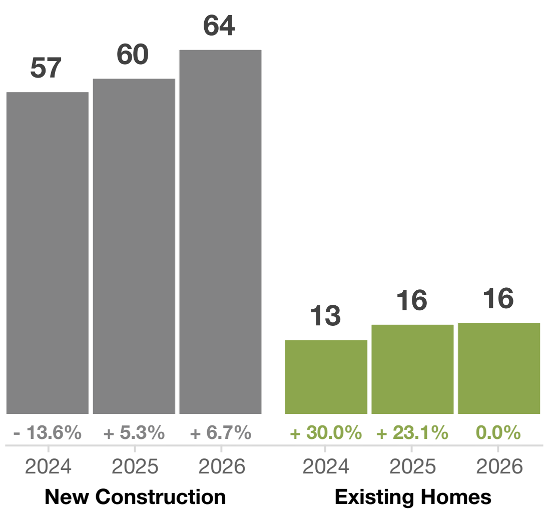
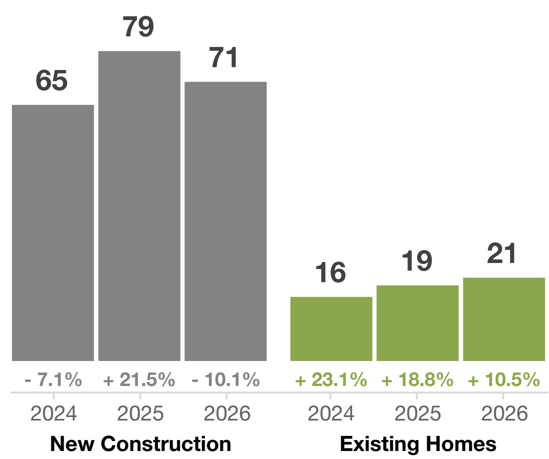
July



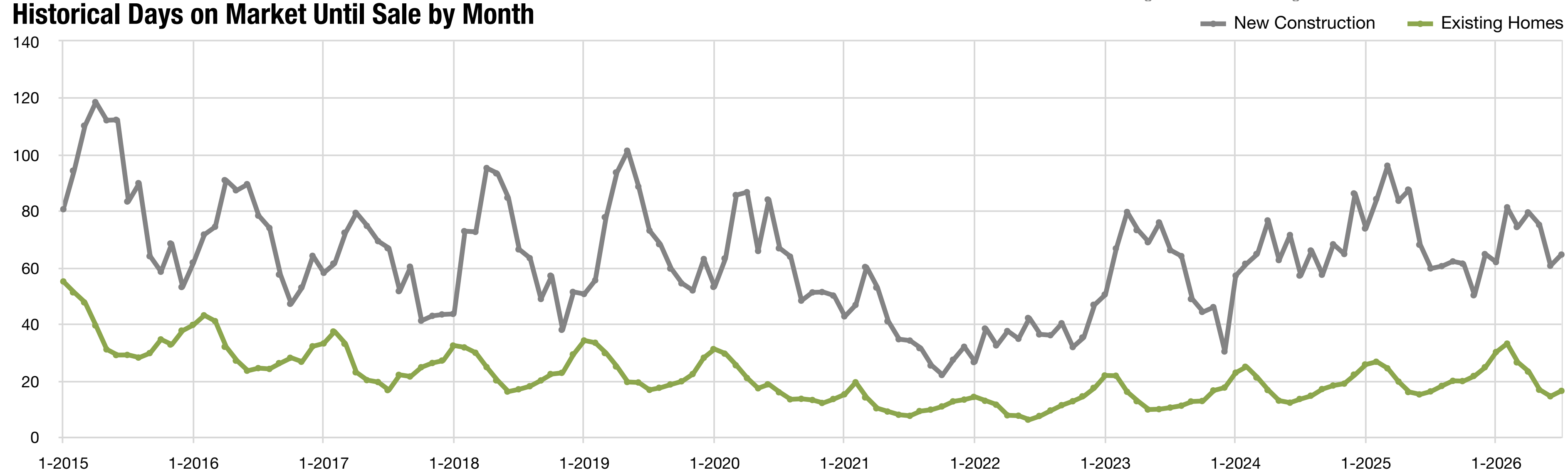
Year to Date



Days on Market	New Construction	Year-Over-Year Change	Existing Homes	Year-Over-Year Change
Aug-2025	60	- 9.1%	18	+ 20.0%
Sep-2025	62	+ 8.8%	20	+ 17.6%
Oct-2025	61	- 10.3%	20	+ 11.1%
Nov-2025	50	- 23.1%	21	+ 10.5%
Dec-2025	65	- 24.4%	25	+ 13.6%
Jan-2026	62	- 16.2%	30	+ 15.4%
Feb-2026	81	- 3.6%	33	+ 22.2%
Mar-2026	74	- 22.9%	26	+ 8.3%
Apr-2026	79	- 6.0%	23	+ 15.0%
May-2026	75	- 14.8%	17	+ 6.3%
Jun-2026	61	- 10.3%	14	- 6.7%
Jul-2026	**64**	**+ 6.7%**	**16**	**0.0%**
12-Month Avg*	67	- 10.6%	21	+ 12.2%

* Days on Market for all properties from August 2025 through July 2026. This is not the average of the individual figures above.

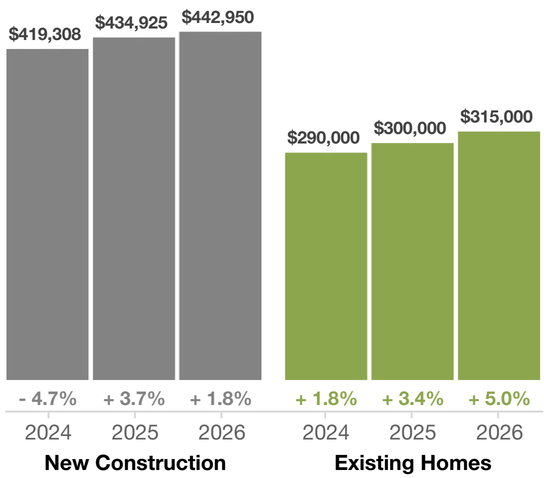
Historical Days on Market Until Sale by Month



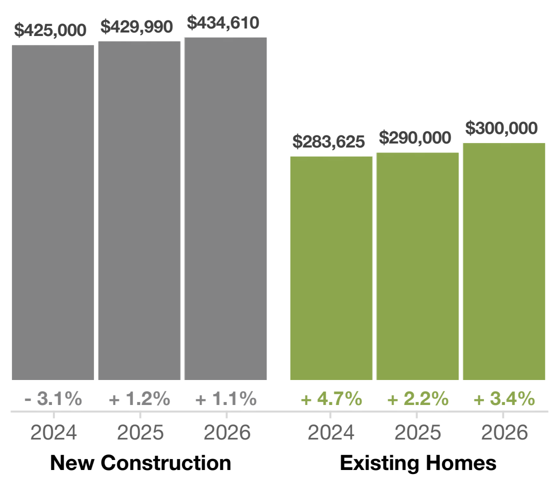
Median Closed Price

Point at which half of the sales sold for more and half sold for less, not accounting for seller concessions, in a given month.

July



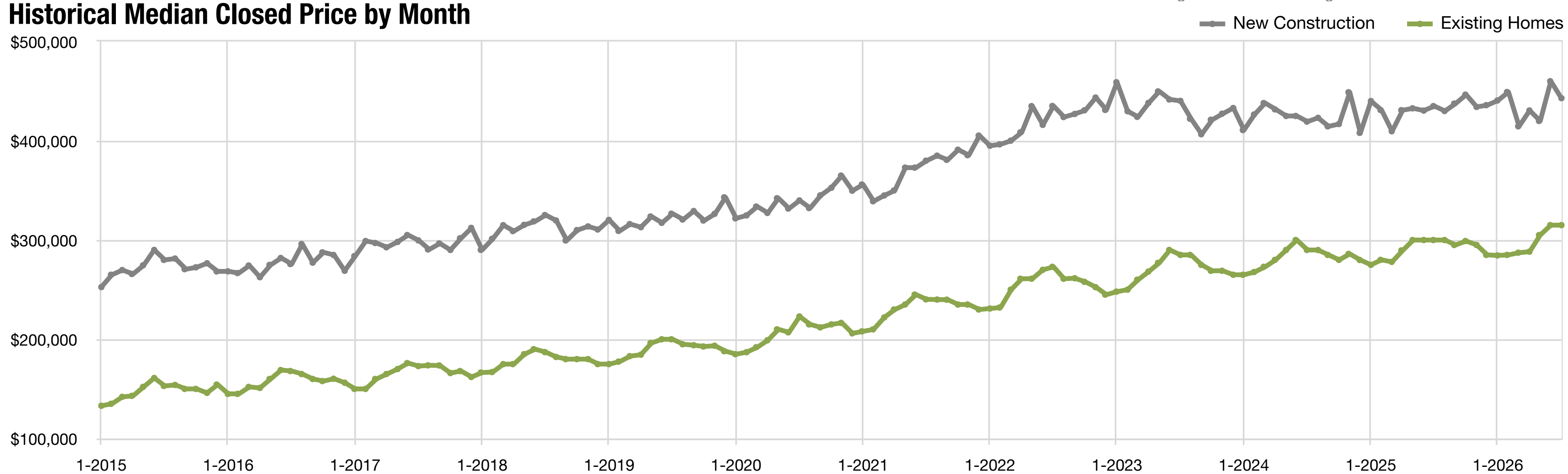
Year to Date



Median Closed Price	New Construction	Year-Over-Year Change	Existing Homes	Year-Over-Year Change
Aug-2025	$429,990	+ 1.6%	$300,000	+ 3.5%
Sep-2025	$437,450	+ 5.5%	$295,000	+ 3.5%
Oct-2025	$446,461	+ 7.1%	$299,000	+ 6.8%
Nov-2025	$434,105	- 3.3%	$295,000	+ 3.1%
Dec-2025	$435,900	+ 6.8%	$285,000	+ 1.8%
Jan-2026	$440,597	+ 0.1%	$284,500	+ 3.5%
Feb-2026	$449,138	+ 4.2%	$285,000	+ 1.8%
Mar-2026	$414,597	+ 1.2%	$287,250	+ 3.3%
Apr-2026	$430,491	- 0.1%	$288,275	- 0.4%
May-2026	$419,950	- 2.9%	$305,000	+ 1.7%
Jun-2026	$459,990	+ 6.9%	$315,000	+ 5.0%
Jul-2026	**$442,950**	**+ 1.8%**	**$315,000**	**+ 5.0%**
12-Month Avg*	$434,950	+ 2.0%	$299,000	+ 3.8%

* Median Closed Price for all properties from August 2025 through July 2026. This is not the average of the individual figures above.

Historical Median Closed Price by Month



Average Closed Price

Average sales price for all closed sales, not accounting for seller concessions, in a given month.

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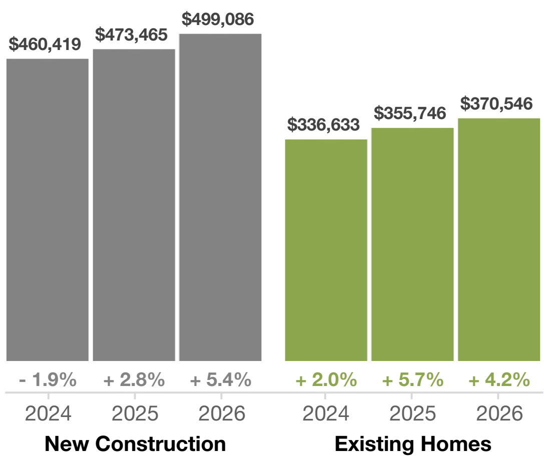
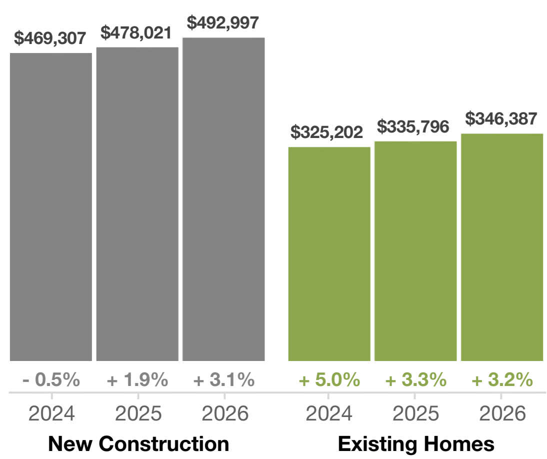
July



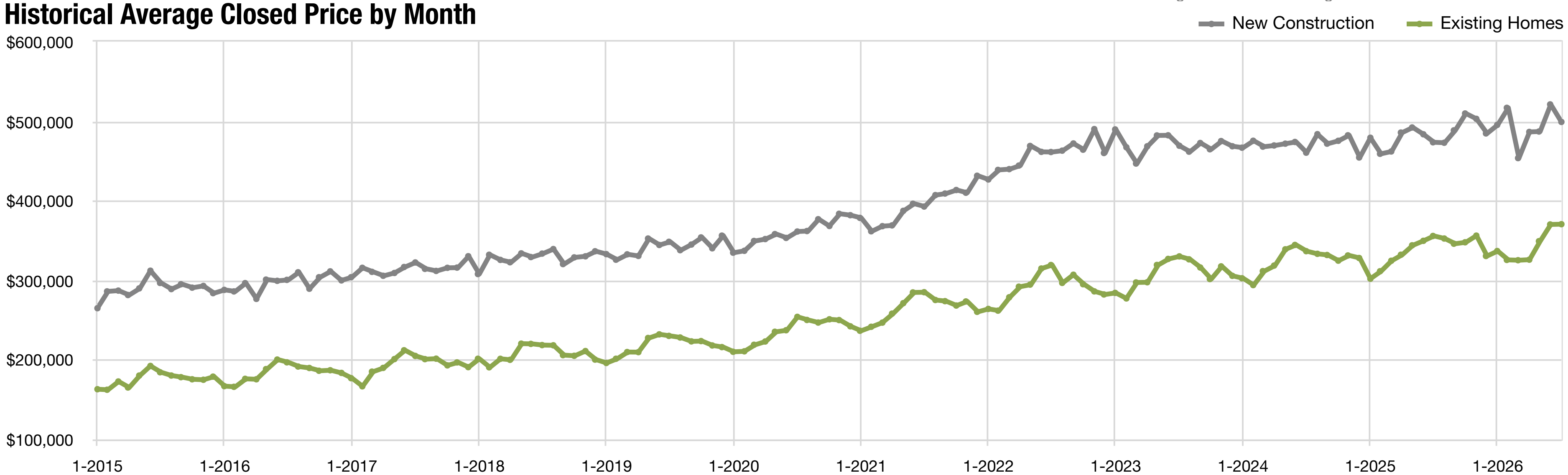
Year to Date



Average Closed Price	New Construction	Year-Over-Year Change	Existing Homes	Year-Over-Year Change
Aug-2025	$472,895	- 2.2%	$352,539	+ 5.8%
Sep-2025	$488,475	+ 3.5%	$346,021	+ 4.3%
Oct-2025	$509,674	+ 7.2%	$347,801	+ 7.1%
Nov-2025	$502,943	+ 4.3%	$356,178	+ 7.5%
Dec-2025	$484,622	+ 6.7%	$330,569	+ 0.8%
Jan-2026	$495,331	+ 3.4%	$336,809	+ 11.5%
Feb-2026	$516,784	+ 12.6%	$325,640	+ 4.6%
Mar-2026	$453,593	- 1.8%	$325,264	+ 0.2%
Apr-2026	$486,504	+ 0.2%	$325,953	- 1.9%
May-2026	$487,013	- 1.0%	$349,169	+ 1.5%
Jun-2026	$521,079	+ 7.8%	$370,221	+ 5.9%
Jul-2026	**$499,086**	**+ 5.4%**	**$370,546**	**+ 4.2%**
12-Month Avg*	$492,639	+ 3.4%	$346,514	+ 3.9%

* Average Closed Price for all properties from August 2025 through July 2026. This is not the average of the individual figures above.

Historical Average Closed Price by Month



Percent of List Price Received

Percentage found when dividing a property's sales price by its most recent list price, then taking the average for all properties sold in a given month, not accounting for seller concessions.

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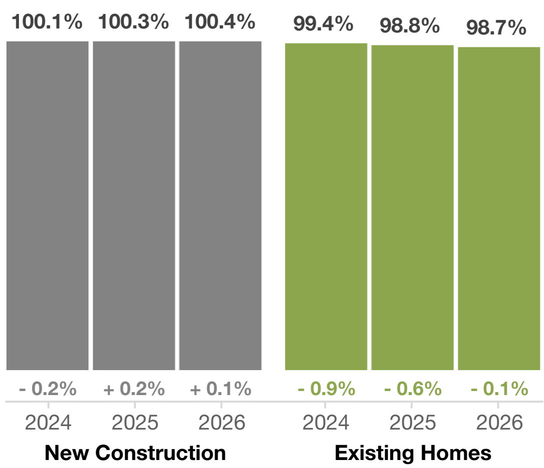
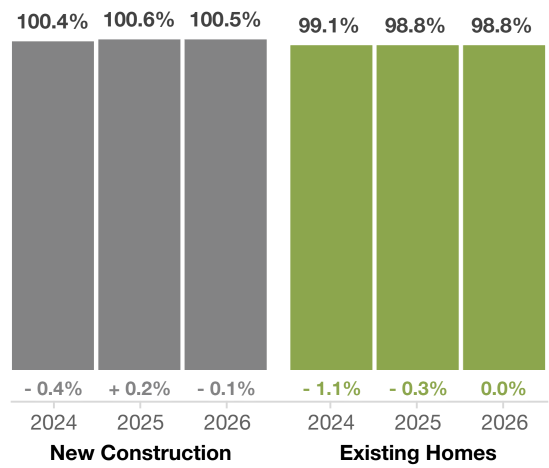
July



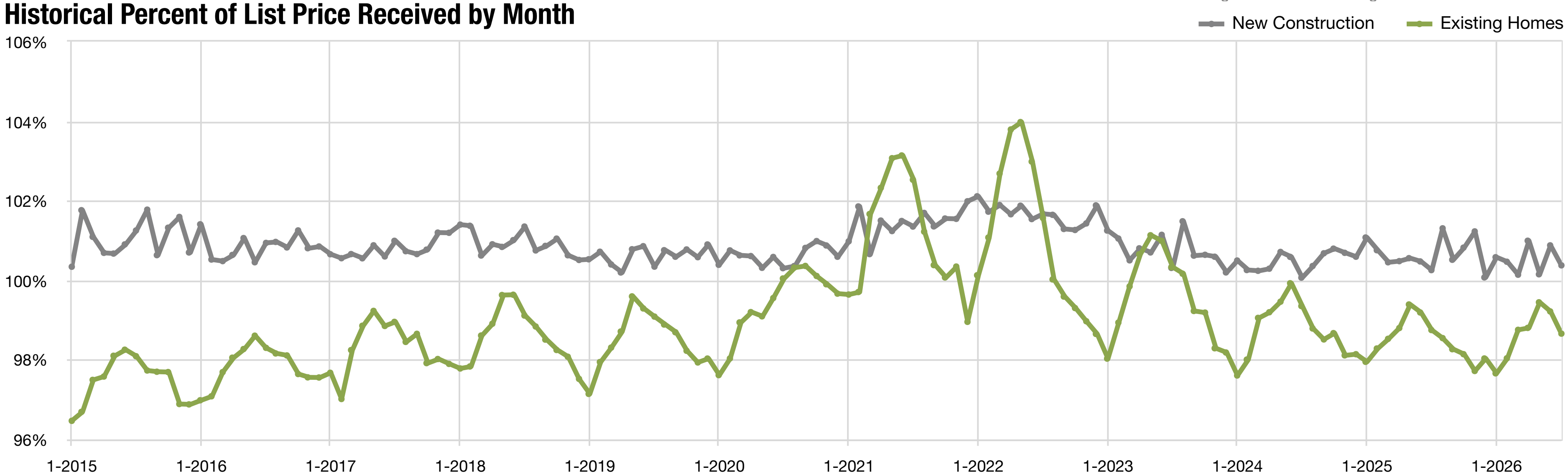
Year to Date



Pct. of List Price Received	New Construction	Year-Over-Year Change	Existing Homes	Year-Over-Year Change
Aug-2025	101.3%	+ 0.9%	98.5%	- 0.3%
Sep-2025	100.5%	- 0.2%	98.3%	- 0.2%
Oct-2025	100.8%	0.0%	98.1%	- 0.6%
Nov-2025	101.2%	+ 0.5%	97.7%	- 0.4%
Dec-2025	100.1%	- 0.5%	98.0%	- 0.1%
Jan-2026	100.6%	- 0.5%	97.7%	- 0.3%
Feb-2026	100.5%	- 0.3%	98.0%	- 0.3%
Mar-2026	100.1%	- 0.4%	98.8%	+ 0.3%
Apr-2026	101.0%	+ 0.5%	98.8%	0.0%
May-2026	100.2%	- 0.4%	99.4%	0.0%
Jun-2026	100.9%	+ 0.4%	99.2%	0.0%
Jul-2026	**100.4%**	**+ 0.1%**	**98.7%**	**- 0.1%**
12-Month Avg*	100.6%	+ 0.0%	98.5%	- 0.1%

* Pct. of List Price Received for all properties from August 2025 through July 2026. This is not the average of the individual figures above.

Historical Percent of List Price Received by Month



Housing Affordability Index

This index measures housing affordability for the region. For example, an index of 120 means the median household income is 120% of what is necessary to qualify for the median-priced home under prevailing interest rates. A higher number means greater affordability.

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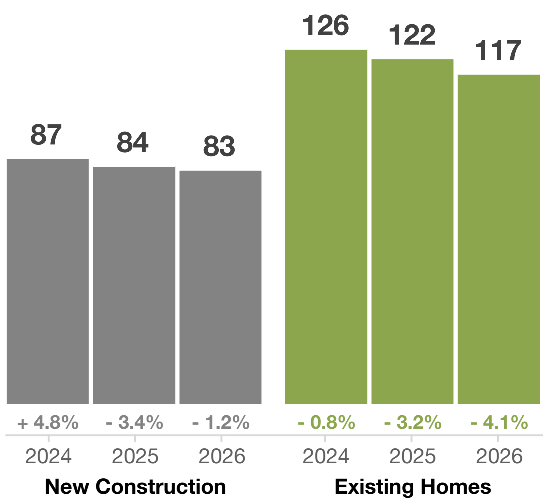
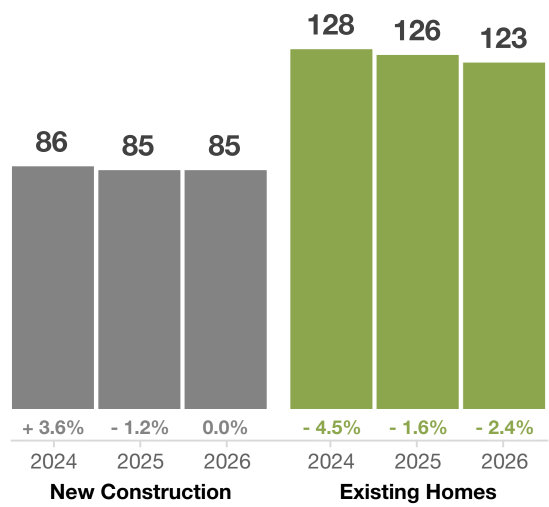
July

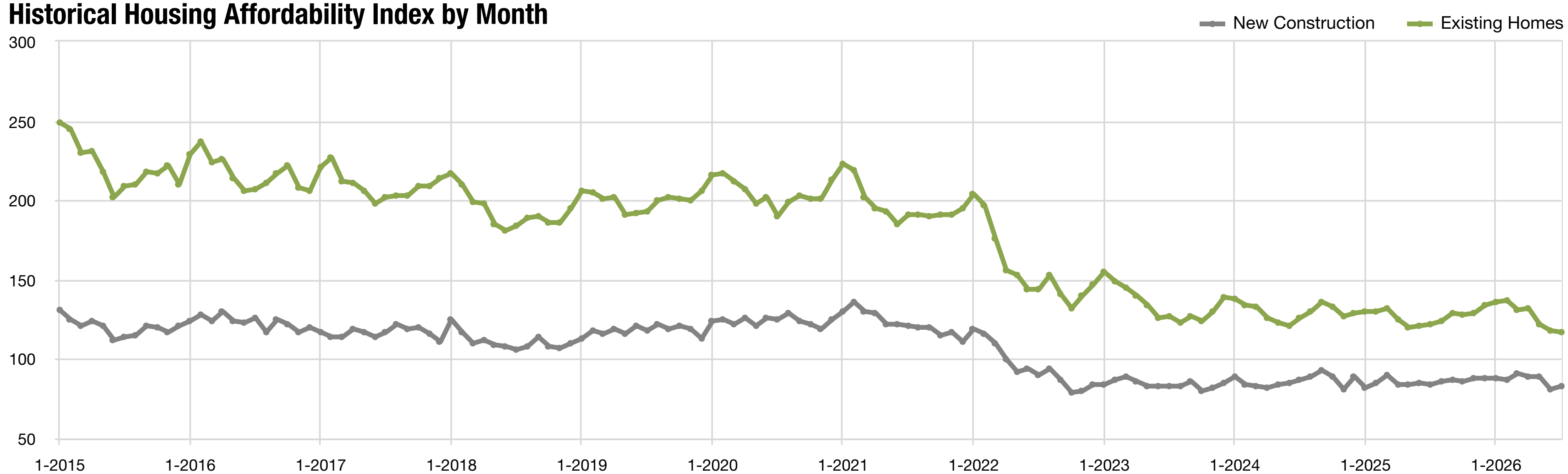


Year to Date



Affordability Index	New Construction	Year-Over-Year Change	Existing Homes	Year-Over-Year Change
Aug-2025	86	- 3.4%	124	- 4.6%
Sep-2025	87	- 6.5%	129	- 5.1%
Oct-2025	86	- 3.4%	128	- 3.8%
Nov-2025	88	+ 8.6%	129	+ 1.6%
Dec-2025	88	- 1.1%	134	+ 3.9%
Jan-2026	88	+ 7.3%	136	+ 4.6%
Feb-2026	87	+ 2.4%	137	+ 5.4%
Mar-2026	91	+ 1.1%	131	- 0.8%
Apr-2026	89	+ 6.0%	132	+ 5.6%
May-2026	89	+ 6.0%	122	+ 1.7%
Jun-2026	81	- 4.7%	118	- 2.5%
Jul-2026	**83**	**- 1.2%**	**117**	**- 4.1%**
12-Month Avg	87	+ 1.2%	128	0.0%

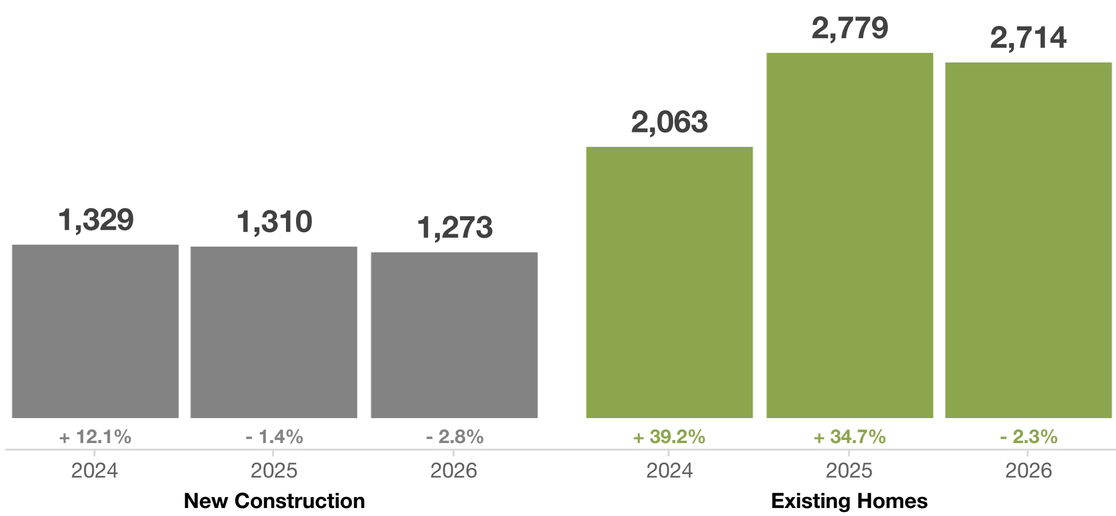
Historical Housing Affordability Index by Month



Inventory of Homes for Sale

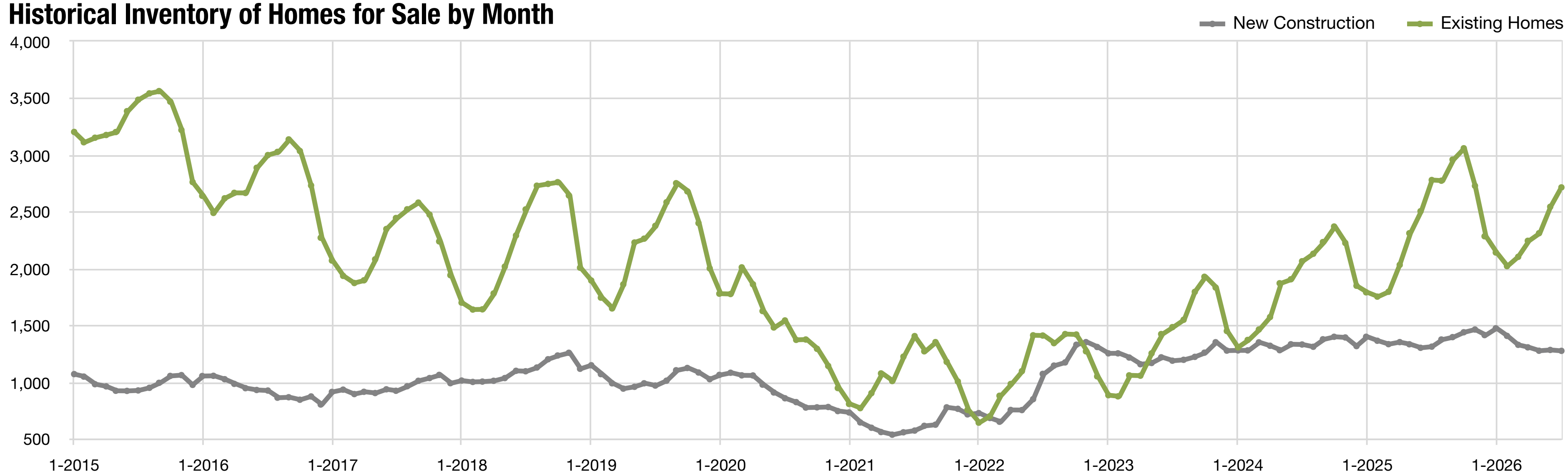
The number of properties available for sale in active status at the end of a given month.

July



Homes for Sale	New Construction	Year-Over-Year Change	Existing Homes	Year-Over-Year Change
Aug-2025	1,373	+ 4.9%	2,773	+ 30.2%
Sep-2025	1,394	+ 1.4%	2,959	+ 32.6%
Oct-2025	1,437	+ 2.9%	3,059	+ 29.1%
Nov-2025	1,461	+ 5.0%	2,728	+ 22.7%
Dec-2025	1,412	+ 7.4%	2,283	+ 23.6%
Jan-2026	1,472	+ 5.4%	2,140	+ 19.6%
Feb-2026	1,405	+ 3.2%	2,020	+ 15.4%
Mar-2026	1,326	- 0.5%	2,102	+ 17.2%
Apr-2026	1,304	- 3.4%	2,243	+ 10.4%
May-2026	1,274	- 4.3%	2,310	0.0%
Jun-2026	1,281	- 1.5%	2,543	+ 1.6%
Jul-2026	**1,273**	**- 2.8%**	**2,714**	**- 2.3%**
12-Month Avg	1,368	+ 1.6%	2,490	+ 16.0%

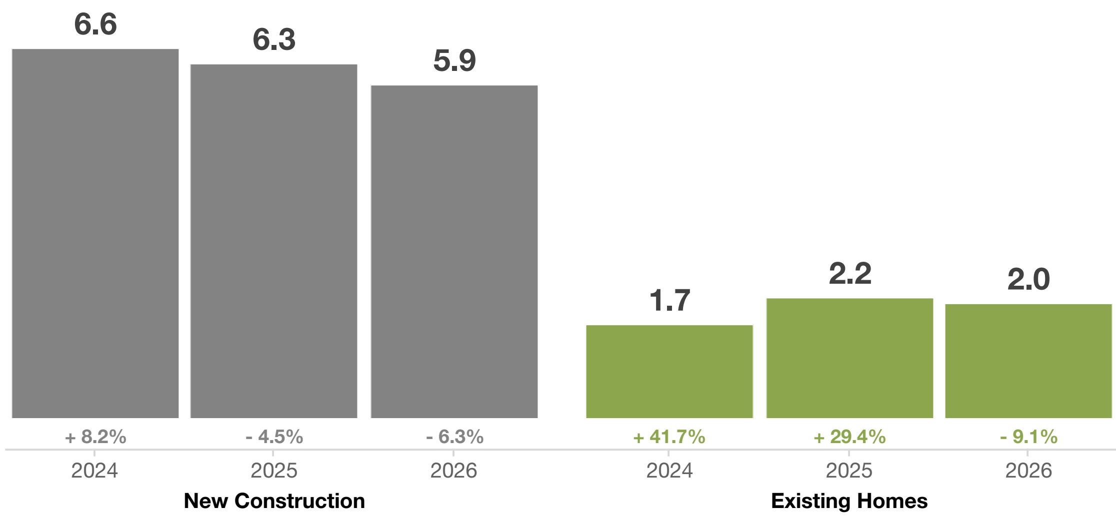
Historical Inventory of Homes for Sale by Month



Months Supply of Inventory

The inventory of homes for sale at the end of a given month, divided by the average monthly pending sales from the last 12 months.

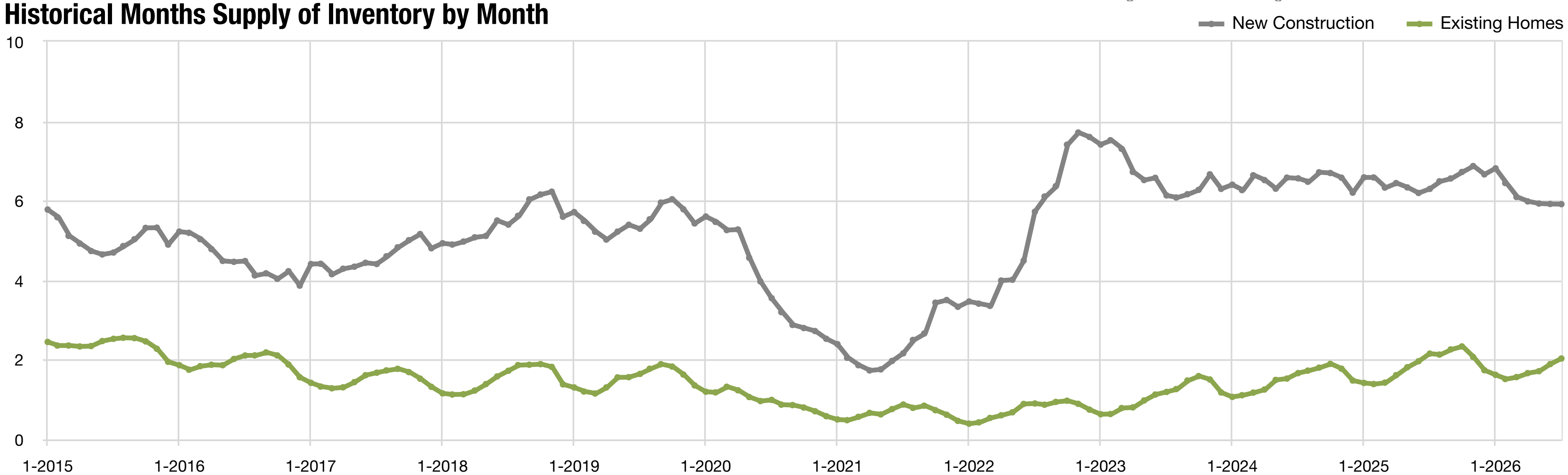
July



Months Supply	New Construction	Year-Over-Year Change	Existing Homes	Year-Over-Year Change
Aug-2025	6.5	0.0%	2.1	+ 23.5%
Sep-2025	6.6	- 1.5%	2.3	+ 27.8%
Oct-2025	6.7	0.0%	2.3	+ 21.1%
Nov-2025	6.9	+ 4.5%	2.1	+ 16.7%
Dec-2025	6.7	+ 8.1%	1.7	+ 13.3%
Jan-2026	6.8	+ 3.0%	1.6	+ 14.3%
Feb-2026	6.4	- 3.0%	1.5	+ 7.1%
Mar-2026	6.1	- 3.2%	1.6	+ 14.3%
Apr-2026	6.0	- 6.3%	1.7	+ 6.3%
May-2026	5.9	- 6.3%	1.7	- 5.6%
Jun-2026	5.9	- 4.8%	1.9	- 5.0%
Jul-2026	**5.9**	**- 6.3%**	**2.0**	**- 9.1%**
12-Month Avg*	6.4	- 1.3%	1.9	+ 10.2%

* Months Supply for all properties from August 2025 through July 2026. This is not the average of the individual figures above.

Historical Months Supply of Inventory by Month



New and Existing Homes Combined

Key metrics by report month and for year-to-date (YTD) starting from the first of the year.

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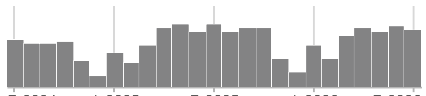
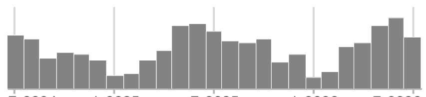
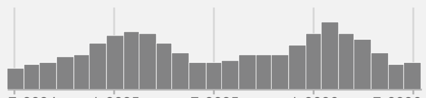
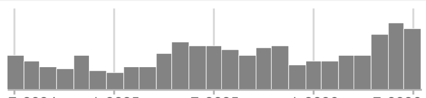
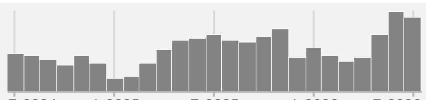
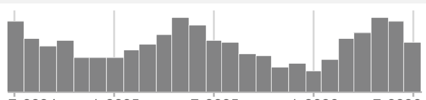
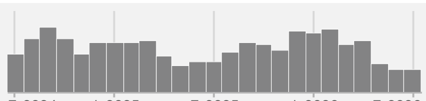
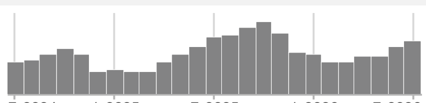
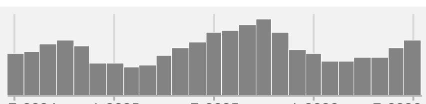
Key Metrics	Historical Sparkbars	7-2025	7-2026	% Change	YTD 2025	YTD 2026	% Change
New Listings		3,094	**2,898**	- 6.3%	18,504	**18,886**	+ 2.1%
Pending Sales		1,707	**1,589**	- 6.9%	11,468	**11,777**	+ 2.7%
Closed Sales		1,823	**1,725**	- 5.4%	10,587	**10,980**	+ 3.7%
Days on Market Until Sale		22	**22**	0.0%	28	**29**	+ 3.6%
Median Closed Price		$320,000	**$335,000**	+ 4.7%	$315,000	**$320,000**	+ 1.6%
Average Closed Price		$370,865	**$386,716**	+ 4.3%	$356,715	**$368,005**	+ 3.2%
Percent of List Price Received		98.9%	**98.9%**	0.0%	99.1%	**99.0%**	- 0.1%
Housing Affordability Index		114	**110**	- 3.5%	116	**115**	- 0.9%
Inventory of Homes for Sale		4,089	**3,987**	- 2.5%	—	**—**	—
Months Supply of Inventory		2.7	**2.6**	- 3.7%	—	**—**	—