

Monthly Indicators

Great Plains Regional MLS



June 2026

U.S. existing-home sales rose 3.2% month-over-month and year-over-year to a seasonally adjusted annual rate of 4.17 million units, the National Association of REALTORS® (NAR) reported, marking the highest level since December 2025. Regionally, sales increased from the previous month in the Northeast, Midwest, and South, while remaining flat in the West. On a year-over-year basis, sales grew in the Midwest, South, and West but declined in the Northeast.

New Listings increased 21.8 percent for New Construction and for Existing Homes. Pending Sales increased 3.7 percent for New Construction but decreased 4.7 percent for Existing Homes. Inventory decreased 2.2 percent for New Construction but increased 0.4 percent for Existing Homes.

Median Closed Price increased 6.9 percent for New Construction and 5.0 percent for Existing Homes. Days on Market decreased 11.8 percent for New Construction and 6.7 percent for Existing Homes. Months Supply of Inventory decreased 4.8 percent for New Construction and 5.0 percent for Existing Homes.

Nationally, there were 1.55 million homes available for sale heading into June, a 3.3% increase from the previous month and 0.6% higher than one year earlier, representing a 4.5-month supply at the current sales pace, according to NAR. Home prices also rose, with the median existing-home price climbing to \$429,300 nationwide, an all-time high for the month and 1.3% higher than a year earlier.

Quick Facts

+ 2.8%	+ 5.9%	- 0.5%
Change in Closed Sales All Properties	Change in Median Closed Price All Properties	Change in Homes for Sale All Properties

This report covers residential real estate activity in the Great Plains Regional MLS service area. Percent changes are calculated using rounded figures.

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New Construction Overview

Key metrics by report month and for year-to-date (YTD) starting from the first of the year. New Construction properties only.



Key Metrics	Historical Sparkbars	6-2025	6-2026	% Change	YTD 2025	YTD 2026	% Change
New Listings		335	408	+ 21.8%	2,555	2,603	+ 1.9%
Pending Sales		189	196	+ 3.7%	1,449	1,485	+ 2.5%
Closed Sales		263	278	+ 5.7%	1,322	1,390	+ 5.1%
Days on Market Until Sale		68	60	- 11.8%	82	72	- 12.2%
Median Closed Price		\$430,425	\$459,945	+ 6.9%	\$429,925	\$432,110	+ 0.5%
Average Closed Price		\$483,548	\$519,433	+ 7.4%	\$478,828	\$491,590	+ 2.7%
Percent of List Price Received		100.5%	100.9%	+ 0.4%	100.6%	100.5%	- 0.1%
Housing Affordability Index		85	81	- 4.7%	85	87	+ 2.4%
Inventory of Homes for Sale		1,299	1,270	- 2.2%	—	—	—
Months Supply of Inventory		6.2	5.9	- 4.8%	—	—	—

Existing Homes Overview

Key metrics by report month and for year-to-date (YTD) starting from the first of the year. Existing Homes properties only.



Key Metrics	Historical Sparkbars	6-2025	6-2026	% Change	YTD 2025	YTD 2026	% Change
New Listings		2,535	2,536	+ 0.0%	12,854	13,288	+ 3.4%
Pending Sales		1,498	1,427	- 4.7%	8,314	8,648	+ 4.0%
Closed Sales		1,679	1,719	+ 2.4%	7,442	7,789	+ 4.7%
Days on Market Until Sale		15	14	- 6.7%	20	22	+ 10.0%
Median Closed Price		\$300,000	\$315,000	+ 5.0%	\$290,000	\$298,000	+ 2.8%
Average Closed Price		\$349,641	\$370,738	+ 6.0%	\$331,536	\$341,762	+ 3.1%
Percent of List Price Received		99.2%	99.2%	0.0%	98.8%	98.8%	0.0%
Housing Affordability Index		121	118	- 2.5%	126	125	- 0.8%
Inventory of Homes for Sale		2,503	2,512	+ 0.4%	—	—	—
Months Supply of Inventory		2.0	1.9	- 5.0%	—	—	—

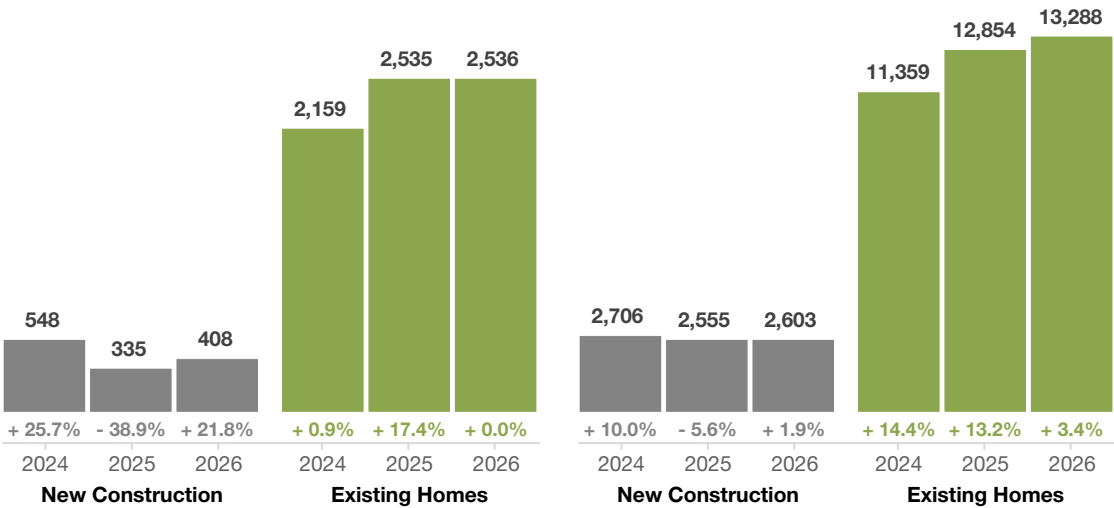
New Listings

A count of the properties that have been newly listed on the market in a given month.



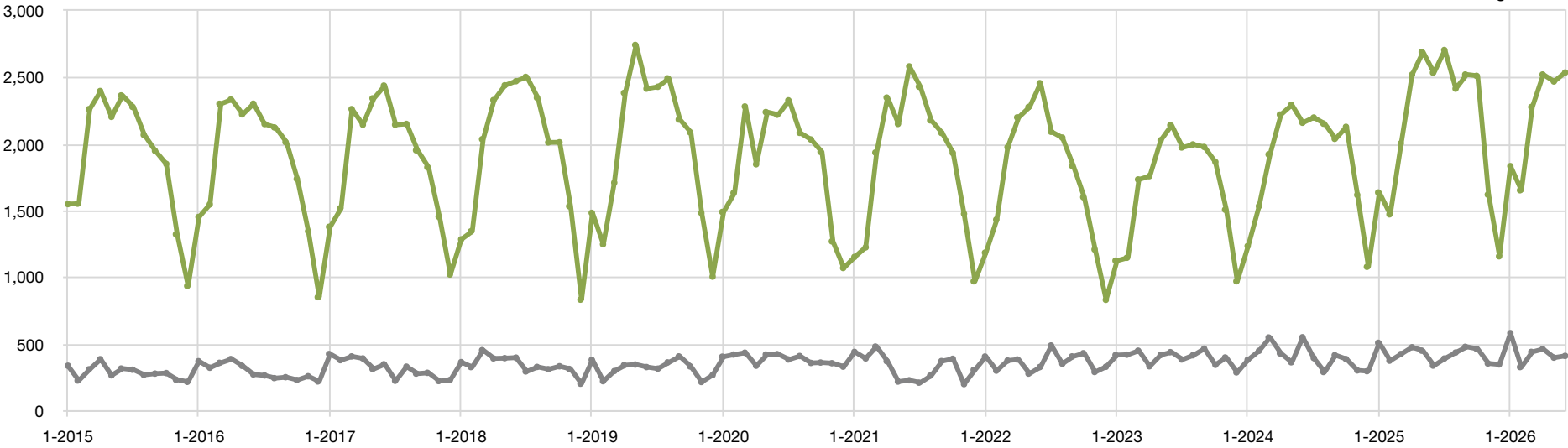
June

Year to Date



New Listings	New Construction	Year-Over-Year Change	Existing Homes	Year-Over-Year Change
Jul-2025	388	- 1.0%	2,705	+ 23.1%
Aug-2025	433	+ 50.9%	2,415	+ 12.2%
Sep-2025	476	+ 15.3%	2,521	+ 23.7%
Oct-2025	461	+ 20.1%	2,511	+ 18.0%
Nov-2025	351	+ 17.4%	1,619	+ 0.1%
Dec-2025	344	+ 17.4%	1,156	+ 7.3%
Jan-2026	579	+ 14.4%	1,833	+ 12.1%
Feb-2026	324	- 12.9%	1,652	+ 12.3%
Mar-2026	438	+ 3.8%	2,277	+ 13.7%
Apr-2026	459	- 3.0%	2,521	+ 0.0%
May-2026	395	- 11.6%	2,469	- 8.2%
Jun-2026	408	+ 21.8%	2,536	+ 0.0%
12-Month Avg	421	+ 9.4%	2,185	+ 9.0%

Historical New Listings by Month



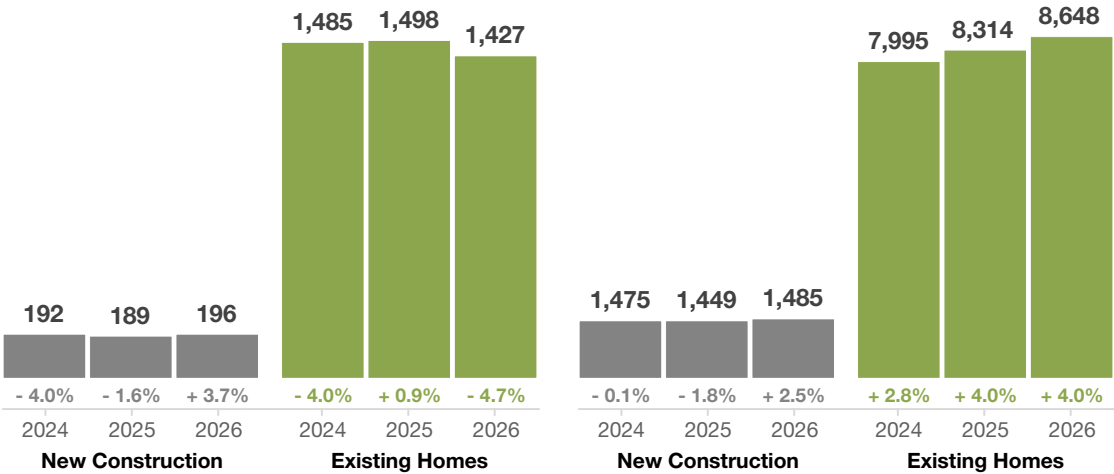
Pending Sales

A count of the properties on which offers have been accepted in a given month.



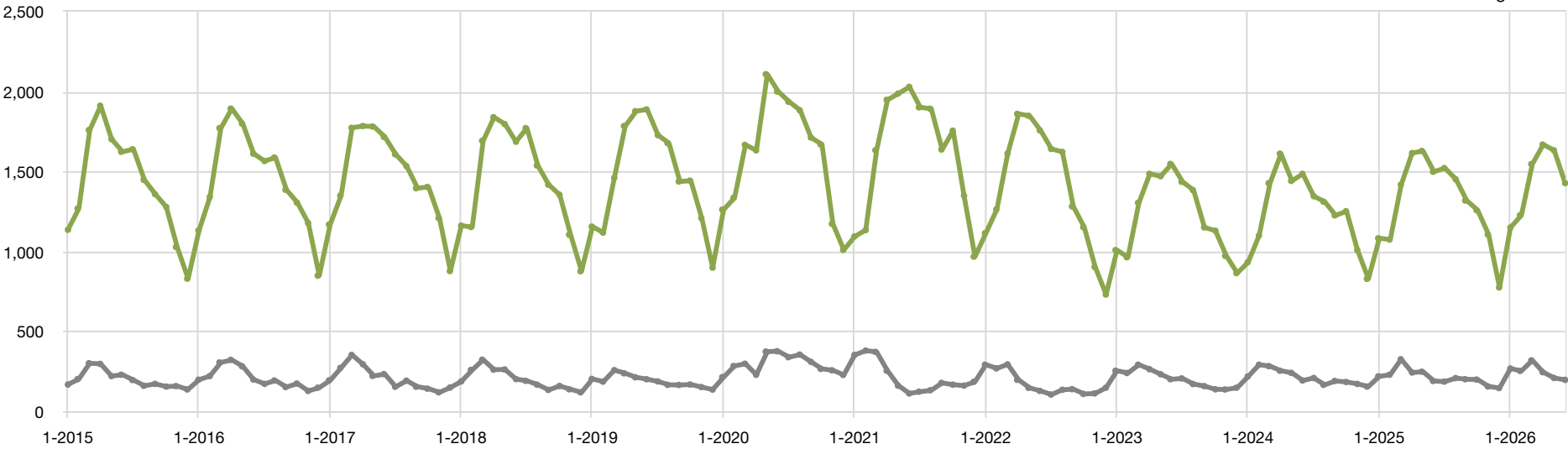
June

Year to Date



Pending Sales	New Construction	Year-Over-Year Change	Existing Homes	Year-Over-Year Change
Jul-2025	185	- 11.1%	1,521	+ 13.1%
Aug-2025	207	+ 25.5%	1,452	+ 10.8%
Sep-2025	200	+ 5.8%	1,318	+ 7.6%
Oct-2025	198	+ 8.2%	1,257	+ 0.5%
Nov-2025	155	- 9.4%	1,105	+ 9.6%
Dec-2025	145	- 5.8%	774	- 6.5%
Jan-2026	267	+ 22.5%	1,149	+ 6.2%
Feb-2026	252	+ 10.5%	1,226	+ 14.2%
Mar-2026	318	- 2.2%	1,546	+ 9.1%
Apr-2026	244	+ 0.8%	1,668	+ 3.3%
May-2026	208	- 15.8%	1,632	+ 0.2%
Jun-2026	196	+ 3.7%	1,427	- 4.7%
12-Month Avg	215	+ 2.4%	1,340	+ 5.2%

Historical Pending Sales by Month



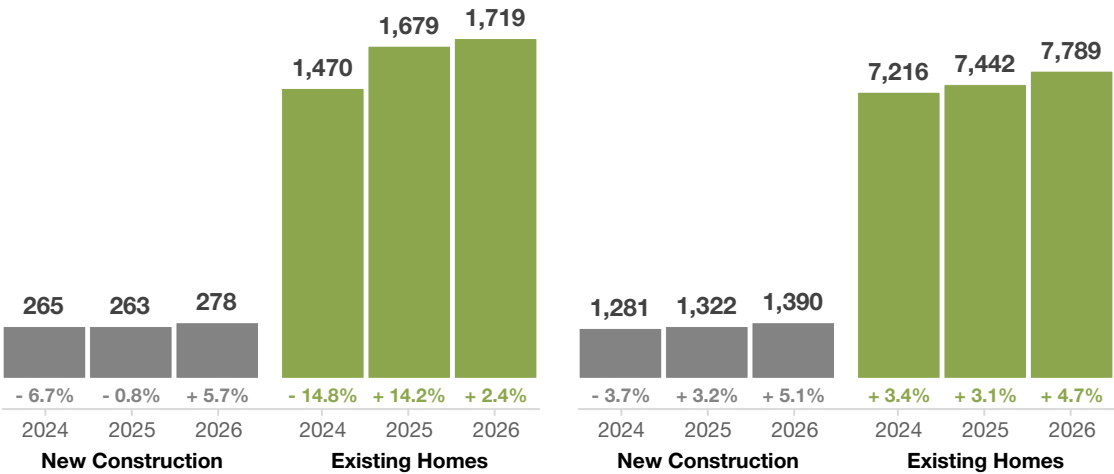
Closed Sales

A count of the actual sales that closed in a given month.



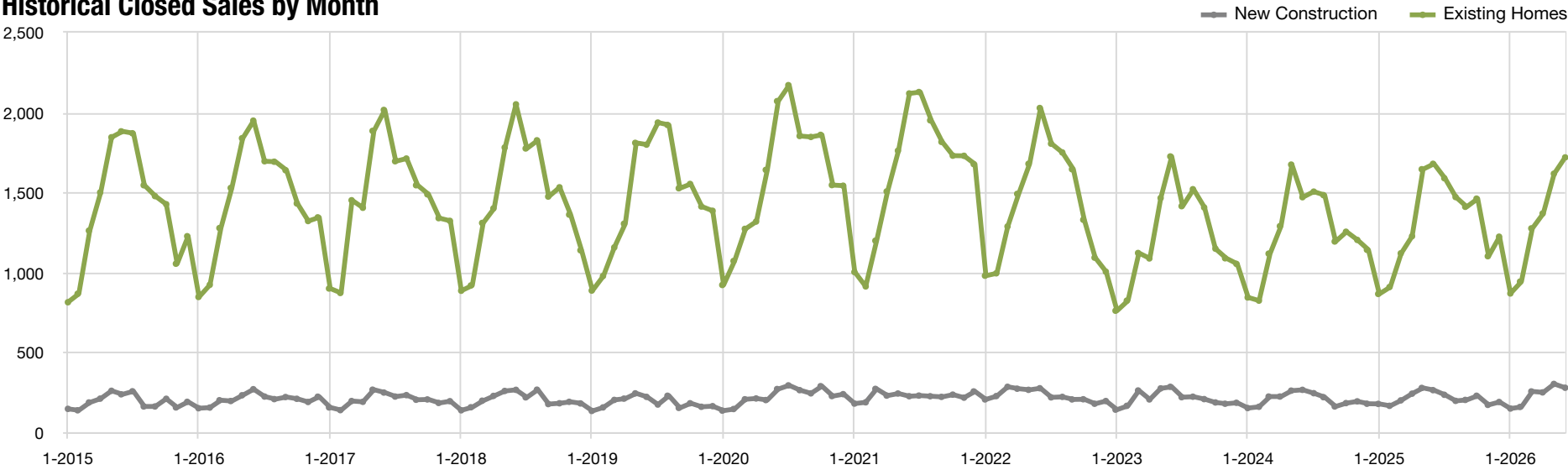
June

Year to Date



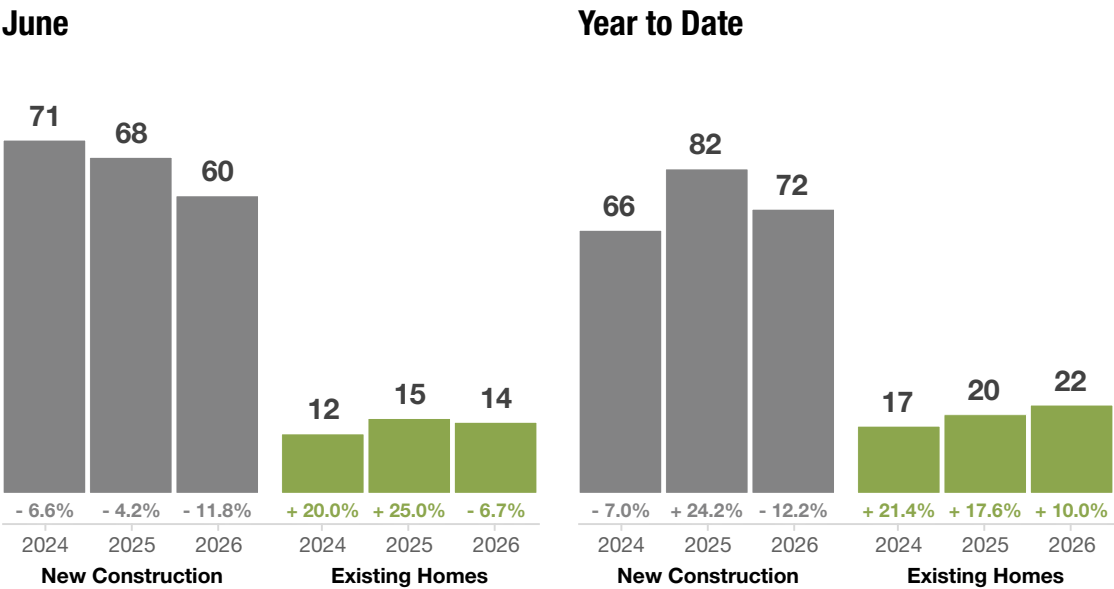
Closed Sales	New Construction	Year-Over-Year Change	Existing Homes	Year-Over-Year Change
Jul-2025	234	- 4.1%	1,589	+ 5.6%
Aug-2025	196	- 10.5%	1,471	- 0.8%
Sep-2025	202	+ 25.5%	1,410	+ 18.2%
Oct-2025	228	+ 25.3%	1,461	+ 16.5%
Nov-2025	171	- 11.4%	1,101	- 8.5%
Dec-2025	189	+ 6.2%	1,223	+ 7.2%
Jan-2026	148	- 16.4%	868	+ 0.3%
Feb-2026	158	- 4.2%	942	+ 3.7%
Mar-2026	255	+ 28.1%	1,275	+ 13.9%
Apr-2026	249	+ 3.3%	1,368	+ 11.6%
May-2026	302	+ 9.0%	1,617	- 1.7%
Jun-2026	278	+ 5.7%	1,719	+ 2.4%
12-Month Avg	218	+ 4.8%	1,337	+ 5.4%

Historical Closed Sales by Month



Days on Market Until Sale

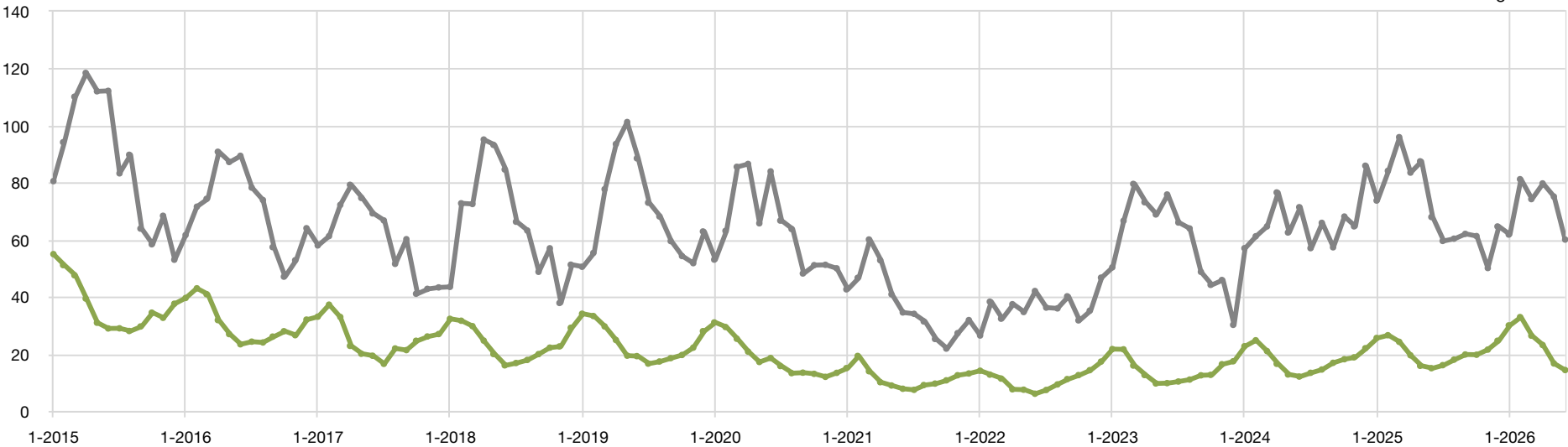
Average number of days between when a property is listed and when an offer is accepted in a given month.



Days on Market	New Construction	Year-Over-Year Change	Existing Homes	Year-Over-Year Change
Jul-2025	60	+ 5.3%	16	+ 23.1%
Aug-2025	60	- 9.1%	18	+ 20.0%
Sep-2025	62	+ 8.8%	20	+ 17.6%
Oct-2025	61	- 10.3%	20	+ 11.1%
Nov-2025	50	- 23.1%	21	+ 10.5%
Dec-2025	65	- 24.4%	25	+ 13.6%
Jan-2026	62	- 16.2%	30	+ 15.4%
Feb-2026	81	- 3.6%	33	+ 22.2%
Mar-2026	74	- 22.9%	26	+ 8.3%
Apr-2026	80	- 4.8%	23	+ 15.0%
May-2026	75	- 14.8%	17	+ 6.3%
Jun-2026	60	- 11.8%	14	- 6.7%
12-Month Avg*	66	- 10.9%	21	+ 13.7%

* Days on Market for all properties from July 2025 through June 2026. This is not the average of the individual figures above.

Historical Days on Market Until Sale by Month

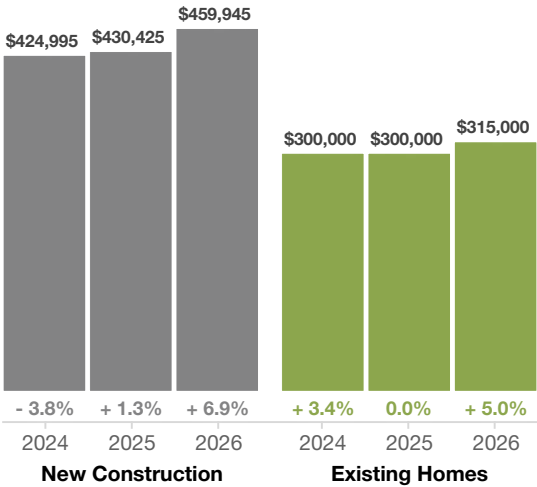


Median Closed Price

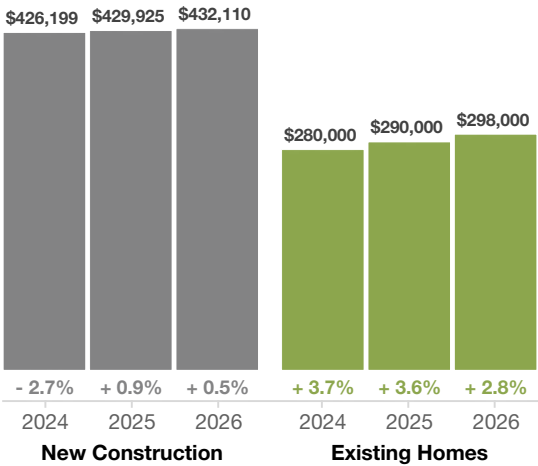
Point at which half of the sales sold for more and half sold for less, not accounting for seller concessions, in a given month.



June



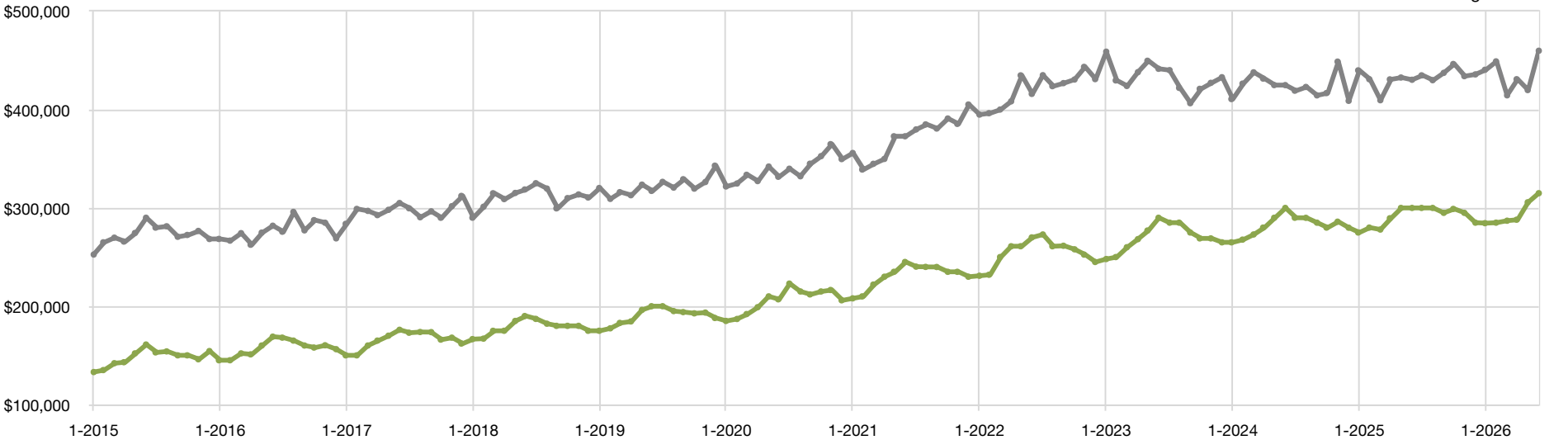
Year to Date



Median Closed Price	New Construction	Year-Over-Year Change	Existing Homes	Year-Over-Year Change
Jul-2025	\$434,925	+ 3.7%	\$300,000	+ 3.4%
Aug-2025	\$429,990	+ 1.6%	\$300,000	+ 3.5%
Sep-2025	\$437,450	+ 5.5%	\$295,000	+ 3.5%
Oct-2025	\$446,461	+ 7.1%	\$299,000	+ 6.8%
Nov-2025	\$434,105	- 3.3%	\$295,000	+ 3.1%
Dec-2025	\$435,900	+ 6.6%	\$285,000	+ 1.8%
Jan-2026	\$440,597	+ 0.1%	\$284,500	+ 3.5%
Feb-2026	\$449,138	+ 4.2%	\$285,000	+ 1.8%
Mar-2026	\$414,597	+ 1.2%	\$287,000	+ 3.2%
Apr-2026	\$430,992	+ 0.0%	\$288,025	- 0.5%
May-2026	\$419,950	- 2.9%	\$305,750	+ 1.9%
Jun-2026	\$459,945	+ 6.9%	\$315,000	+ 5.0%
12-Month Avg*	\$434,362	+ 2.2%	\$296,000	+ 3.4%

* Median Closed Price for all properties from July 2025 through June 2026. This is not the average of the individual figures above.

Historical Median Closed Price by Month

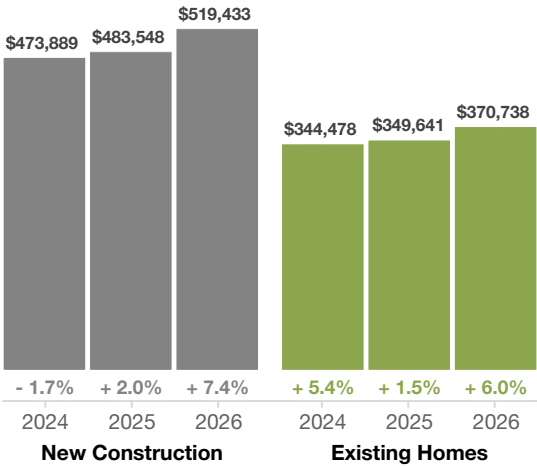


Average Closed Price

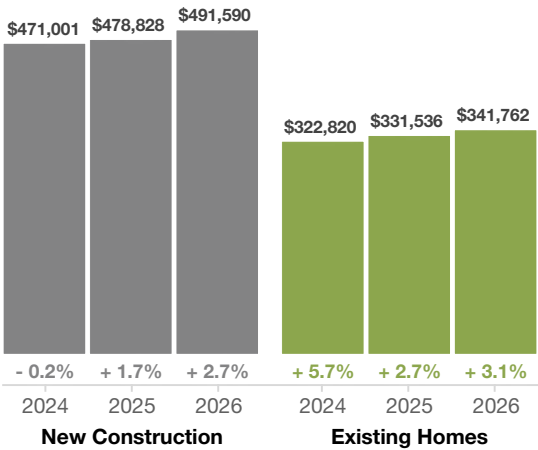
Average sales price for all closed sales, not accounting for seller concessions, in a given month.



June



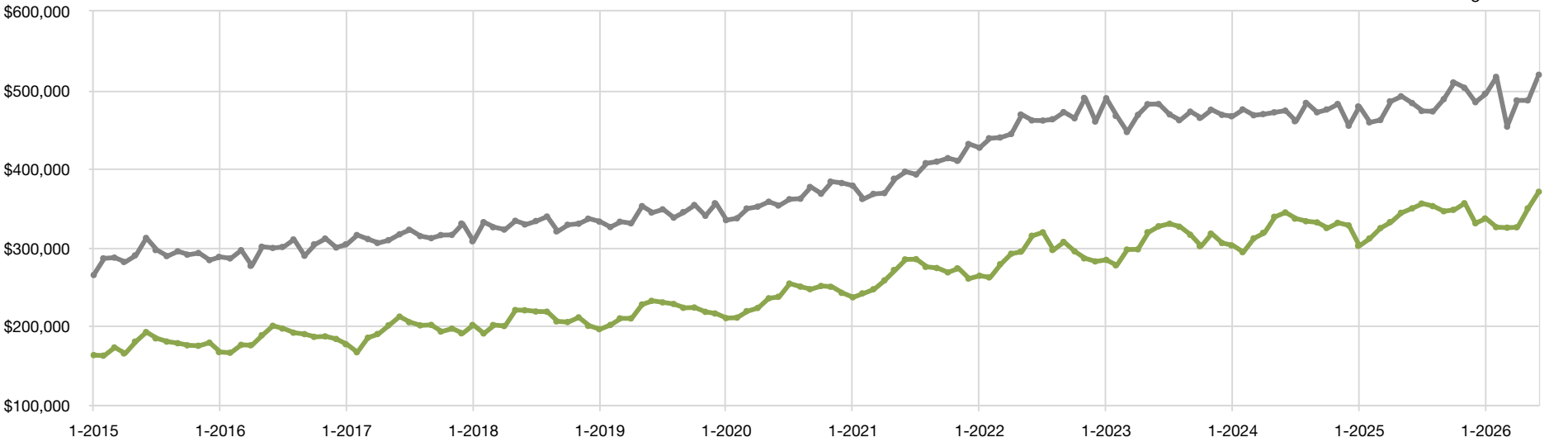
Year to Date



Average Closed Price	New Construction	Year-Over-Year Change	Existing Homes	Year-Over-Year Change
Jul-2025	\$473,465	+ 2.8%	\$355,746	+ 5.7%
Aug-2025	\$472,895	- 2.2%	\$352,539	+ 5.8%
Sep-2025	\$488,475	+ 3.5%	\$346,021	+ 4.3%
Oct-2025	\$509,674	+ 7.2%	\$347,801	+ 7.1%
Nov-2025	\$502,943	+ 4.3%	\$356,178	+ 7.5%
Dec-2025	\$484,622	+ 6.6%	\$330,737	+ 0.8%
Jan-2026	\$495,331	+ 3.4%	\$336,809	+ 11.5%
Feb-2026	\$516,784	+ 12.6%	\$325,764	+ 4.6%
Mar-2026	\$453,593	- 1.8%	\$325,114	+ 0.2%
Apr-2026	\$486,845	+ 0.2%	\$325,637	- 2.0%
May-2026	\$486,927	- 1.0%	\$349,720	+ 1.7%
Jun-2026	\$519,433	+ 7.4%	\$370,738	+ 6.0%
12-Month Avg*	\$490,139	+ 3.1%	\$345,209	+ 4.2%

* Average Closed Price for all properties from July 2025 through June 2026. This is not the average of the individual figures above.

Historical Average Closed Price by Month

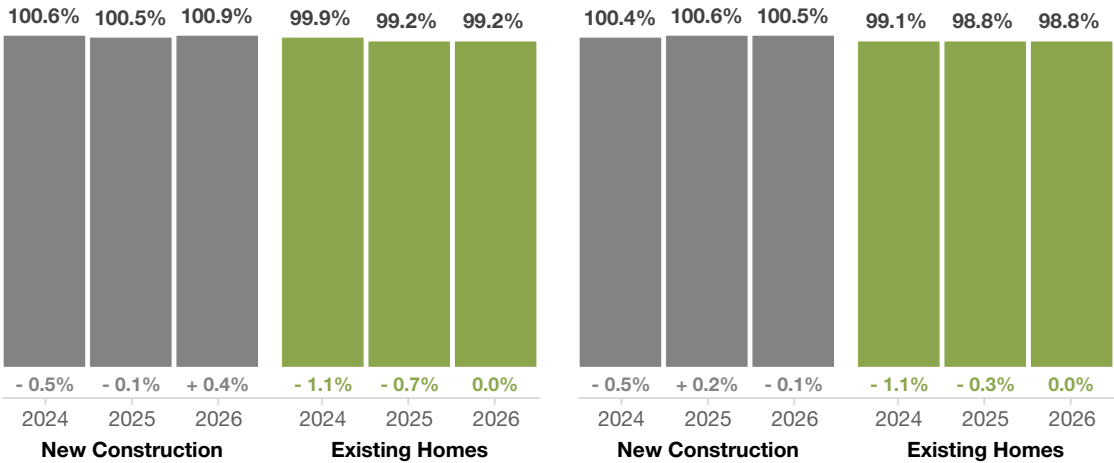


Percent of List Price Received

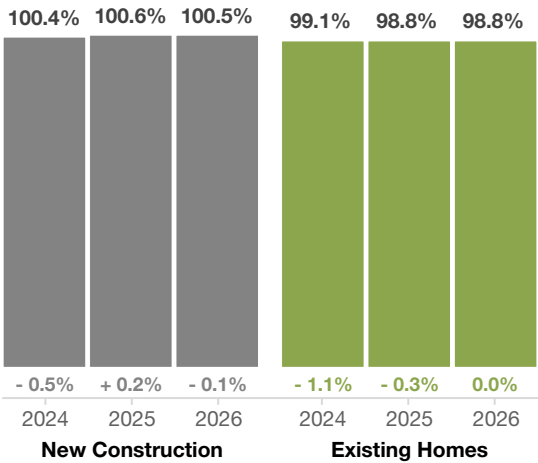
Percentage found when dividing a property's sales price by its most recent list price, then taking the average for all properties sold in a given month, not accounting for seller concessions.



June



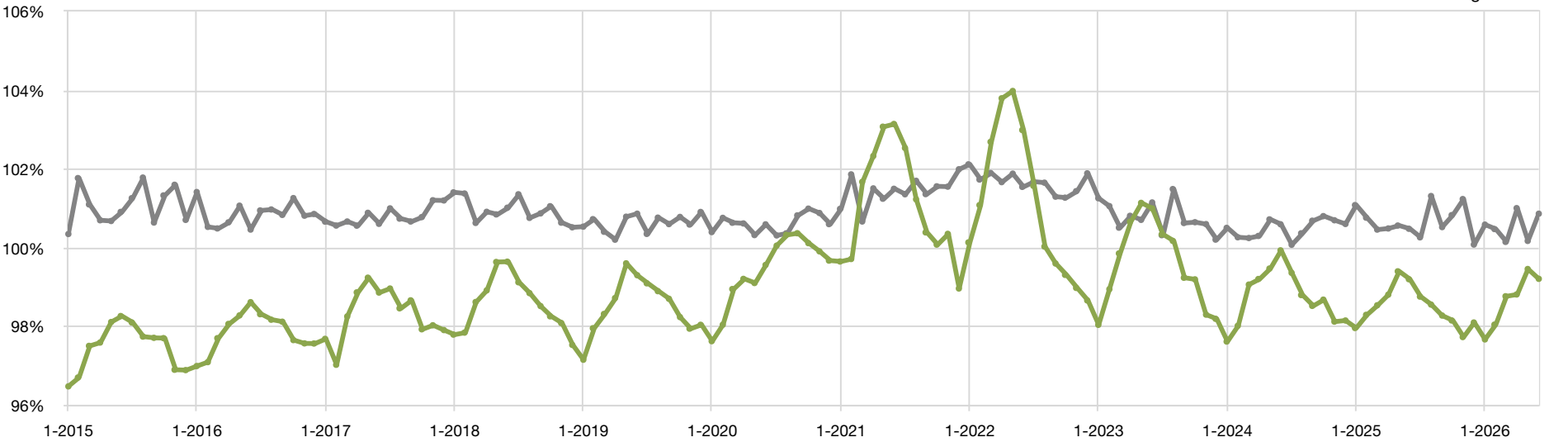
Year to Date



Pct. of List Price Received	New Construction	Year-Over-Year Change	Existing Homes	Year-Over-Year Change
Jul-2025	100.3%	+ 0.2%	98.8%	- 0.6%
Aug-2025	101.3%	+ 0.9%	98.5%	- 0.3%
Sep-2025	100.5%	- 0.2%	98.3%	- 0.2%
Oct-2025	100.8%	0.0%	98.1%	- 0.6%
Nov-2025	101.2%	+ 0.5%	97.7%	- 0.4%
Dec-2025	100.1%	- 0.5%	98.1%	0.0%
Jan-2026	100.6%	- 0.5%	97.7%	- 0.3%
Feb-2026	100.5%	- 0.3%	98.0%	- 0.3%
Mar-2026	100.1%	- 0.4%	98.8%	+ 0.3%
Apr-2026	101.0%	+ 0.5%	98.8%	0.0%
May-2026	100.2%	- 0.4%	99.5%	+ 0.1%
Jun-2026	100.9%	+ 0.4%	99.2%	0.0%
12-Month Avg*	100.6%	+ 0.0%	98.5%	- 0.2%

* Pct. of List Price Received for all properties from July 2025 through June 2026. This is not the average of the individual figures above.

Historical Percent of List Price Received by Month

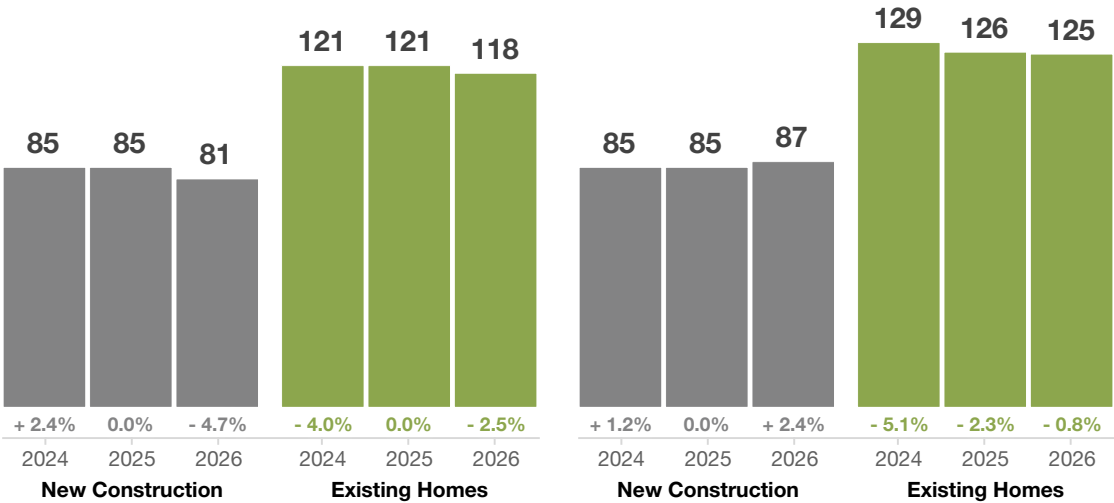


Housing Affordability Index

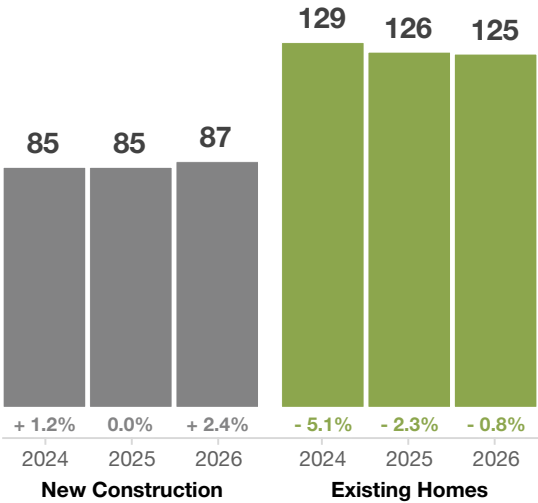
This index measures housing affordability for the region. For example, an index of 120 means the median household income is 120% of what is necessary to qualify for the median-priced home under prevailing interest rates. A higher number means greater affordability.



June

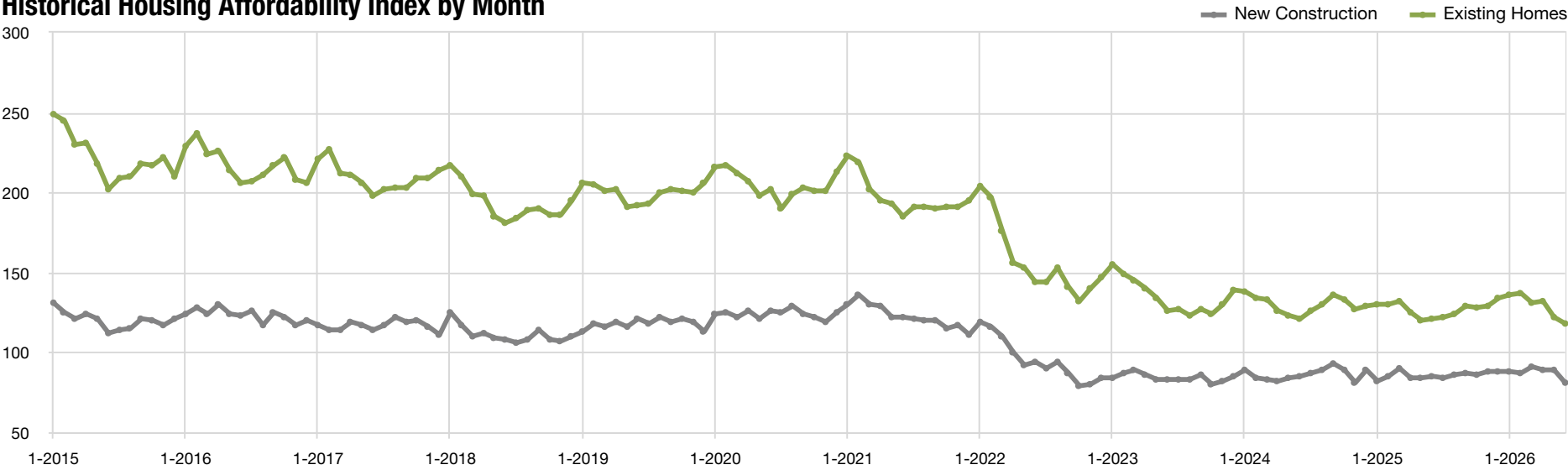


Year to Date



Affordability Index	New Construction	Year-Over-Year Change	Existing Homes	Year-Over-Year Change
Jul-2025	84	- 3.4%	122	- 3.2%
Aug-2025	86	- 3.4%	124	- 4.6%
Sep-2025	87	- 6.5%	129	- 5.1%
Oct-2025	86	- 3.4%	128	- 3.8%
Nov-2025	88	+ 8.6%	129	+ 1.6%
Dec-2025	88	- 1.1%	134	+ 3.9%
Jan-2026	88	+ 7.3%	136	+ 4.6%
Feb-2026	87	+ 2.4%	137	+ 5.4%
Mar-2026	91	+ 1.1%	131	- 0.8%
Apr-2026	89	+ 6.0%	132	+ 5.6%
May-2026	89	+ 6.0%	122	+ 1.7%
Jun-2026	81	- 4.7%	118	- 2.5%
12-Month Avg	87	0.0%	129	+ 0.8%

Historical Housing Affordability Index by Month

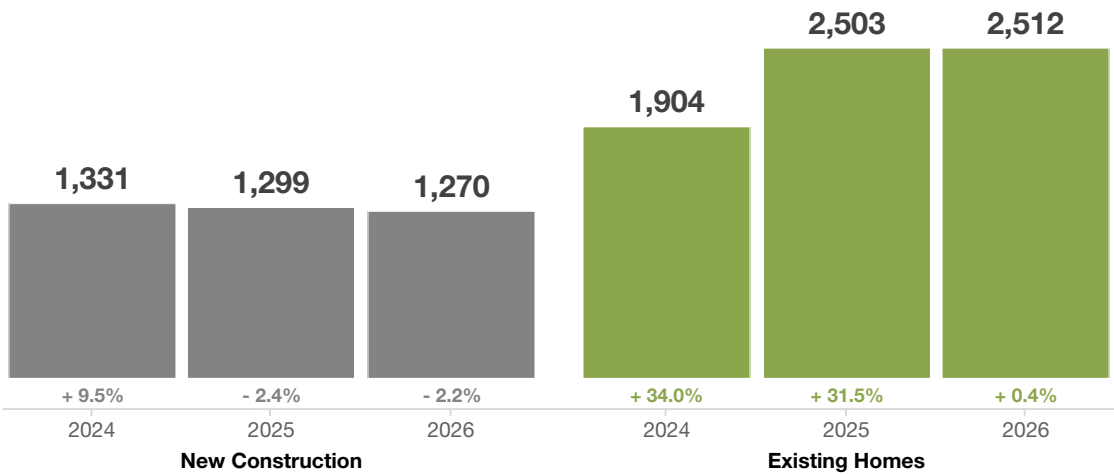


Inventory of Homes for Sale

The number of properties available for sale in active status at the end of a given month.

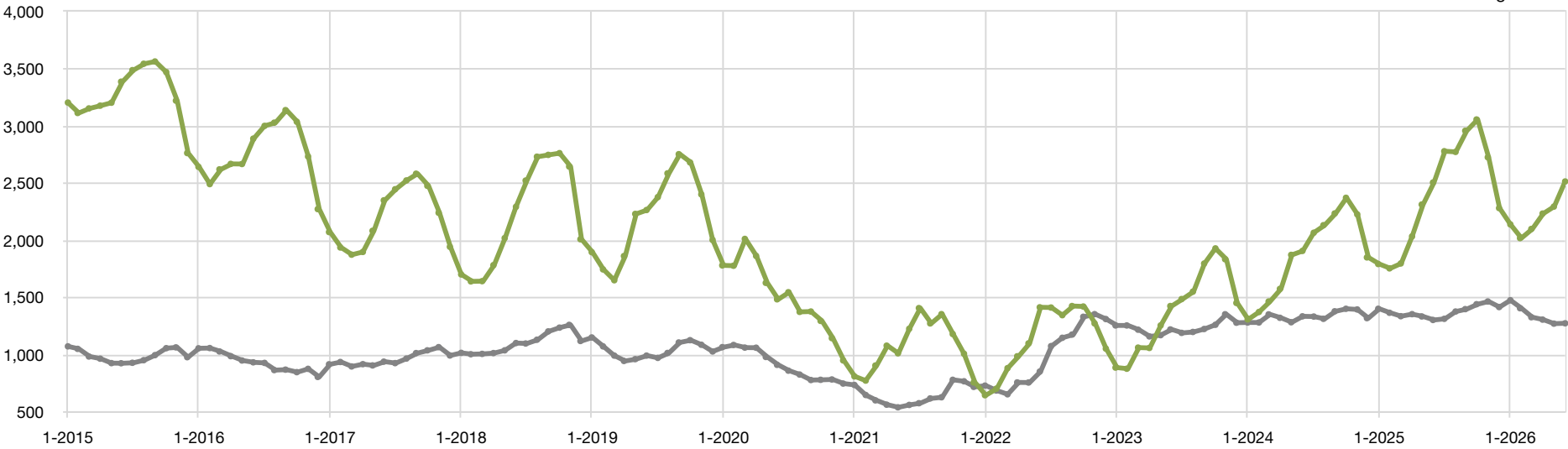


June



Homes for Sale	New Construction	Year-Over-Year Change	Existing Homes	Year-Over-Year Change
Jul-2025	1,309	- 1.5%	2,777	+ 34.6%
Aug-2025	1,373	+ 4.9%	2,771	+ 30.2%
Sep-2025	1,394	+ 1.4%	2,956	+ 32.4%
Oct-2025	1,437	+ 2.9%	3,055	+ 29.0%
Nov-2025	1,461	+ 5.0%	2,724	+ 22.5%
Dec-2025	1,412	+ 7.4%	2,279	+ 23.4%
Jan-2026	1,472	+ 5.4%	2,136	+ 19.4%
Feb-2026	1,402	+ 2.9%	2,016	+ 15.1%
Mar-2026	1,323	- 0.7%	2,096	+ 16.8%
Apr-2026	1,302	- 3.6%	2,231	+ 9.8%
May-2026	1,267	- 4.7%	2,292	- 0.8%
Jun-2026	1,270	- 2.2%	2,512	+ 0.4%
12-Month Avg	1,369	+ 1.5%	2,487	+ 19.2%

Historical Inventory of Homes for Sale by Month

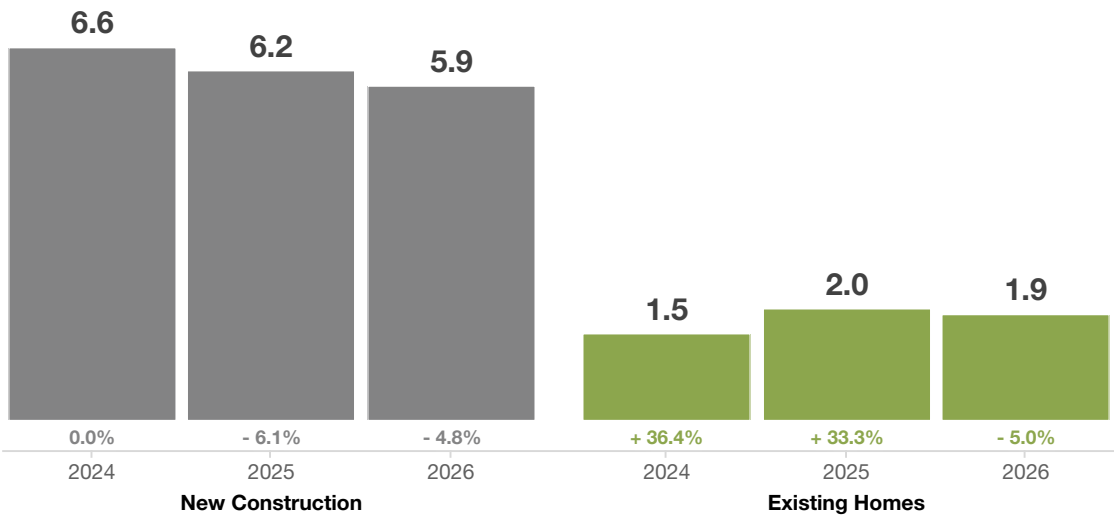


Months Supply of Inventory

The inventory of homes for sale at the end of a given month, divided by the average monthly pending sales from the last 12 months.



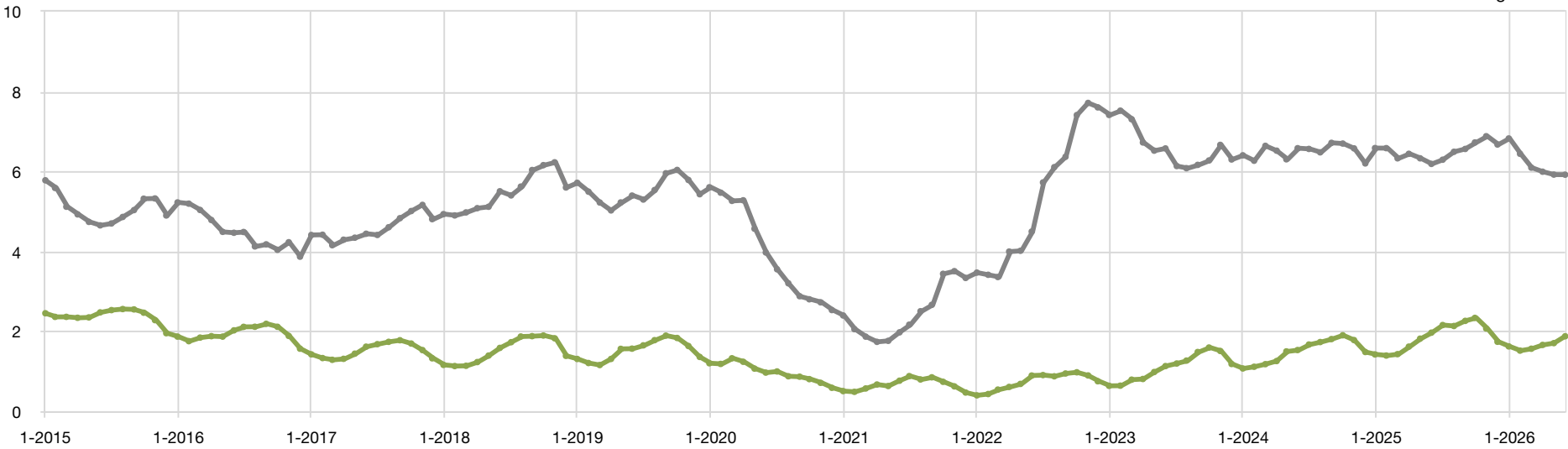
June



Months Supply	New Construction	Year-Over-Year Change	Existing Homes	Year-Over-Year Change
Jul-2025	6.3	- 4.5%	2.2	+ 29.4%
Aug-2025	6.5	0.0%	2.1	+ 23.5%
Sep-2025	6.6	- 1.5%	2.3	+ 27.8%
Oct-2025	6.7	0.0%	2.3	+ 21.1%
Nov-2025	6.9	+ 4.5%	2.1	+ 16.7%
Dec-2025	6.7	+ 8.1%	1.7	+ 13.3%
Jan-2026	6.8	+ 3.0%	1.6	+ 14.3%
Feb-2026	6.4	- 3.0%	1.5	+ 7.1%
Mar-2026	6.1	- 3.2%	1.6	+ 14.3%
Apr-2026	6.0	- 6.3%	1.7	+ 6.3%
May-2026	5.9	- 6.3%	1.7	- 5.6%
Jun-2026	5.9	- 4.8%	1.9	- 5.0%
12-Month Avg*	6.4	- 1.1%	1.9	+ 13.1%

* Months Supply for all properties from July 2025 through June 2026. This is not the average of the individual figures above.

Historical Months Supply of Inventory by Month



New and Existing Homes Combined

Key metrics by report month and for year-to-date (YTD) starting from the first of the year.



Key Metrics	Historical Sparkbars	6-2025	6-2026	% Change	YTD 2025	YTD 2026	% Change
New Listings		2,870	2,944	+ 2.6%	15,409	15,891	+ 3.1%
Pending Sales		1,687	1,623	- 3.8%	9,763	10,133	+ 3.8%
Closed Sales		1,942	1,997	+ 2.8%	8,764	9,179	+ 4.7%
Days on Market Until Sale		22	21	- 4.5%	29	30	+ 3.4%
Median Closed Price		\$320,000	\$339,000	+ 5.9%	\$312,500	\$318,000	+ 1.8%
Average Closed Price		\$367,804	\$391,458	+ 6.4%	\$353,771	\$364,454	+ 3.0%
Percent of List Price Received		99.4%	99.4%	0.0%	99.1%	99.1%	0.0%
Housing Affordability Index		114	110	- 3.5%	117	117	0.0%
Inventory of Homes for Sale		3,802	3,782	- 0.5%	—	—	—
Months Supply of Inventory		2.6	2.4	- 7.7%	—	—	—